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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

(環球實業科技控股有限公司) *

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8091)

NOTICE OF BOARD MEETING

The board of directors (the "Board") of Universal Technologies Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at 10th Floor, Shenyua Financial Plaza, 895 Yan An West Road, Shanghai, China on 11 May 2009 (Monday) at 4:00 p.m. for the following purposes:

1. To consider and approve the first quarterly unaudited consolidated results of the Group comprising the Company and its subsidiaries for three months ended 31 March 2009 and to approve the draft announcement in respect of the first quarterly results to be published on the website of The Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited;
2. To consider the payment of dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business, if any.

By order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

Lau Yeung Sang
Chairman

Hong Kong, 17 April 2009

As at the date of this announcement, the Board comprises:

Executive Directors:
Mr. Lau Yeung Sang
Mr. Lau Sik Suen
Mr. Liu Ruisheng
Madam Luan Yumin

Non-executive Director:
Mr. Chow Cheuk Lap

Independent Non-Executive Directors:
Mr. Meng Lihui
Mr. Wan Xieqiu
Mr. Fong Heung Sang

* For identification purpose only

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company’s website at www.uth.com.hk .