

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Golden Meditech Company Limited**

**金衛醫療科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code on GEM: 8180)**

### **UPDATE ON THE DISCLOSEABLE TRANSACTION IN RELATION TO THE PROPOSED ACQUISITION OF INTERESTS IN COMPANIES ENGAGED IN HOSPITAL MANAGEMENT AND CONSULTANCY SERVICES IN THE PRC**

As additional time is required by the Vendor to fulfil the Conditions, the Vendor and the Purchasers agreed to extend the Long Stop Date for the satisfaction of the Conditions to 30 September 2009 (or such later date as the parties may agree in writing).

References are made to the circular dated 7 July 2008 issued by the Company in respect of the proposed acquisition of the interests in companies engaged in hospital management and consultancy services in the PRC (the “Circular”). Terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

As stated in the Circular, completion of the Acquisition is subject to the fulfilment of a number of conditions under headed “Conditions Precedent” in the Circular (the “Conditions”) and in the event that the Conditions are not fulfilled or waived on or before 20 December 2008 (the “Long Stop Date”) or such later date as may be agreed between the Purchasers and the Vendor, the Agreement will lapse. As additional time is required by the Vendor to fulfil the Conditions, the Purchaser and Vendor agreed to extend the Long Stop Date to 30 September 2009 (or such later date as the parties may agree in writing).

Further announcement(s) will be made by the Company to inform the Shareholders and potential investors of any further developments as and when appropriate.

By Order of the Board  
**Golden Meditech Company Limited**  
**Kam Yuen**  
Chairman

Hong Kong, 20 April 2009

*As at the date of this announcement, the Board is comprised of 7 directors. The executive directors are Kam Yuen (Chairman), Jin Lu, Lu Tian Long and Zheng Ting and the independent non-executive directors are Cao Gang, Gao Zhong Ze and Gu Qiao.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the Company's website at [www.goldenmeditech.com](http://www.goldenmeditech.com).*