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Golden Meditech Company Limited

金衛醫療科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8180)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to rule 23.06A of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited.

The board of directors of Golden Meditech Company Limited (the “Company”) announces that the Company has granted 63,000,000 share options to the eligible participants (the “Grantees”) under its share option scheme adopted by the Company on 30 March 2005, subject to acceptance of the Grantees, with details set out as below:

Date of grant:	27 April 2009
Exercise price of share option granted:	HK\$1.15
Number of share options granted:	63,000,000 share options (each share option shall entitle the holder of the share option to subscribe for one share of HK\$0.1 each of the Company (the “Share”))
Closing price of the Shares on the date of grant:	HK\$1.14
Validity period of the share options:	the period from the date on which an option certificate is issued after acceptance by the Grantees and expiring on the business day immediately preceding the tenth anniversary of date of grant

Among the total of 63,000,000 share options granted, 18,800,000 share options were granted to the directors and substantial shareholder of the Company with details as follows:

Name of Grantees	Relationship with the Company	No. of Share Options granted
Mr. Kam Yuen	Executive Director and Substantial Shareholder	3,800,000
Ms. Jin Lu	Executive Director	3,800,000
Mr. Lu Tian Long	Executive Director	5,600,000
Ms. Zheng Ting	Executive Director	<u>5,600,000</u>
Total		<u>18,800,000</u>

By Order of the Board
Golden Meditech Company Limited
Kam Yuen
Chairman

Hong Kong, 27 April 2009

As at the date of this announcement, the Board is comprised of 7 directors. The executive directors are Kam Yuen (Chairman), Jin Lu, Lu Tian Long and Zheng Ting and the independent non-executive directors are Cao Gang, Gao Zhong Ze and Gu Qiao.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules and the Main Board Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the Stock Exchange websites at <http://www.hkgem.com> on the "Latest Company Announcements" page and at <http://www.hkex.com.hk> on the "Latest Listed Company Information" page for at least 7 days from the date of its publication and on the website of the Company at www.goldenmeditech.com.