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This announcement, for which the directors (the “Directors”) of PINE Technology Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



PINE TECHNOLOGY HOLDINGS LIMITED

松景科技控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 8013)

NOTICE OF BOARD MEETING

The board of Directors (the “Board”) of the Company hereby announces that a meeting of the Board will be held at Units 5507-10, Hopewell Centre, 183 Queen’s Road East, Hong Kong on 12 May 2009 at 10:00 a.m. for the following purposes:

- (1) To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 31 March 2009 and to approve the draft third quarterly results announcement and the draft third quarterly report to be published on the website of the Growth Enterprise Market (“GEM”) of the Stock Exchange and the Company;
- (2) To consider the payment of an interim dividend, if any; and
- (3) To consider the closure of the Register of Members, if necessary.

As at the date of this announcement, executive directors are Mr. Chiu Hang Tai and Mr. Chiu Samson Hang Chin. Independent non-executive directors are Mr. Li Chi Chung, Mr. So Stephen Hon Cheung and Mr. Chung Wai Ming.

By order of the Board
PINE Technology Holdings Limited
Chiu Hang Tai
Chairman

Hong Kong, 29 April 2009

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at www.pinegroup.com.

* for identification purposes only