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**YUSEI HOLDINGS LIMITED**

**友成控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8319)**

## **NOTICE OF BOARD MEETING**

The board (the “Board”) of directors (the “Directors”) of Yusei Holdings Limited (the Company”) hereby announces that a meeting of the Board will be held at No.8 You Cheng Road, Xiaoshan Economic Technology Development Zone, Zhejiang, the People’s Republic of China (the “PRC”) on 13 May 2009 (Wednesday) at 4:00 p.m. for the following purposes:

1. To consider and approve the first quarterly unaudited results of the Company and its subsidiaries (collectively the “Group”) for the three months ended 31 March 2009 and to approve the draft announcement for the first quarterly unaudited results to be published on the website of the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited;
2. To consider the payment of dividend, if any;
3. To consider the closure of the register of members of the Company, if necessary; and
4. To transact any other business, if any.

By order of the Board  
**Keisuke Murakoshi**  
*Director*

PRC, 30 April 2009

*\* For identification purpose only*

*As at the date of this announcement, the executive directors are Mr. Keisuke Murakoshi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda, Mr. Akio Suzuki, Mr. Toshimitsu Masuda and Mr. Toshinobu Ito; the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.*

*This announcement, for which the directors of Yusei Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Yusei Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:—*

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the day of its posting.*