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## YUSEI HOLDINGS LIMITED

### 友成控股有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8319)

### RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors of Yusei Holdings Limited (the “Company”) is pleased to announce that at the annual general meeting (the “AGM”) held on 15 May 2009, all the ordinary resolutions (the “Resolutions”) were duly passed by the Shareholders.

As at the date of the AGM, the total number of the Company’s shares (the “Shares”) entitling the Shareholders to attend and vote for or against the Resolutions was 160,000,000 Shares, representing the entire issued share capital of the Company. There were no Shareholders who were entitled to attend and vote only against the Resolutions at the AGM. There were also no any parties that had stated their intention to vote against the Resolutions or to abstain have done so at the AGM.

Shinewing (HK) CPA Limited, the auditors of the Company, was appointed as the scrutineer to monitor the vote taking at the AGM. The poll results were as follows:

	Ordinary resolution	Number of Shares represented by votes (%)		Total number of Shares voted
		For	Against	
1.	To receive and consider the audited consolidated financial statements and report of the Directors and Auditors for the year ended 31 December 2008.	118,990,000 (100%)	0 (0%)	118,990,000
2.	(a) (i) To re-elect Mr. Katsutoshi Masuda as the Company’s director.	118,990,000 (100%)	0 (0%)	118,990,000
	(a) (ii) To re-elect Mr. Keisuke Murakoshi as the Company’s director.	118,990,000 (100%)	0 (0%)	118,990,000
	(a) (iii) To re-elect Mr. Xu Yong as the Company’s director.	118,990,000 (100%)	0 (0%)	118,990,000
	(b) To authorize the board of directors to fix their remuneration.	118,990,000 (100%)	0 (0%)	118,990,000

	Ordinary resolution	Number of Shares represented by votes (%)		Total number of Shares voted
		For	Against	
3.	To re-appoint the auditors of the Company and authorize the board of directors to fix their remuneration.	118,990,000 (100%)	0 (0%)	118,990,000
4.	To approve the payment of final dividend.	118,990,000 (100%)	0 (0%)	118,990,000
5.	To grant a general mandate to the Directors to issue, allot and deal with the Company's additional shares.	118,990,000 (100%)	0 (0%)	118,990,000

By Order of the Board  
**Yusei Holdings Limited**  
**Katsutoshi Masuda**  
*Chairman*

PRC, 15 May 2009

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Keisuke Murakoshi and Mr. Xu Yong, four non-executive Directors, namely Mr. Katsutoshi Masuda, Mr. Akio Suzuki, Mr. Toshimitsu Masuda and Mr. Toshinobu Ito, and three independent non-executive Directors, namely Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.*

*This announcement, for which the directors of Yusei Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Yusei Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:-*

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the day of its posting.*

*\* for identification purpose only*