

**FORMS RELATING TO LISTING**  
**FORM F**  
**The Growth Enterprise Market (GEM)**  
**Company Information Sheet**

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name: EVOC Intelligent Technology Company Limited**

**Stock code (H shares): 8285**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 June 2009.

**A. General**

Place of incorporation	: The People's Republic of China
Date of initial listing on GEM	: 10 October 2003
Name of Sponsor(s)	: N/A
Names of directors (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	: <u>Executive Directors:</u> Chen Zhi Lie Tso Cheng Shun Zhu Jun  <u>Independent Non-executive Directors:</u> Wen Bing Zhou Hong Dong Lixin Wang Tian Xiang

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Shareholder	No. of Domestic Shares Percentage of issued share capital
	Shenzhen Yanxiang Wangke Industry Co. Ltd.	840,635,928 68.17
	Chen Zhi Lie ( <i>Note</i> )	840,635,928 68.17

Notes: These shares are owned by Shenzhen Yanxiang Wangke Industry Co. Ltd. As Mr. Chen Zhi Lie is entitled to exercise or control the exercise of one-third or more of the voting power at the general meetings of Shenzhen Yanxiang Wangke Industry Co. Ltd., he is deemed to be interested in the shares owned by Shenzhen Yanxiang Wangke Industry Co. Ltd. pursuant to Part XV of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A
Financial year end date	: 31 December
Registered address	: EVOC Technology Building, No.31 Gaoxinzongsi Avenue, Nanshan District, Shenzhen The People's Republic of China
Head office and principal place of business	: <u>Head office and principal place of business in the People's Republic of China:</u> EVOC Technology Building, No.31 Gaoxinzongsi Avenue, Nanshan District, Shenzhen The People's Republic of China
	<u>Liaison office in Hong Kong</u> Unit No. 1014 10th Floor, Star House 3 Salisbury Road Tsimshatsui Kowloon Hong Kong

Web-site address (if applicable)	: www.evoc.com
Share registrar	: Tricor Abacus Limited 26/F, Tesbury Centre 28 Queen's Road East Hong Kong
Auditors	: BDO Limited 2001, Central Plaza 18 Harbour Road, Wanchai Hong Kong

## **B. Business activities**

The Company is principally engaged in the research, development, manufacture and distribution of Advanced Process Automation (“APA”) products in the PRC. APA products manufactured and distributed by the Company are widely applied in areas of telecommunication, industrial, military, electricity generation, video frequency control, transportation, Internet, commerce and finance, etc.

## **C. H shares**

Number of H shares in issue	: 308,352,000 shares
Par value of ordinary shares in issue	: RMB0.10 each
Board lot size (in number of shares)	: 4,000 H Shares
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

## **D. Warrants**

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	: N/A
No. of warrants outstanding	: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

**E. Other securities** : N/A

### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Chen Zhi Lie

\_\_\_\_\_  
Tso Cheng Shun

\_\_\_\_\_  
Zhu Jun

\_\_\_\_\_  
Wen Bing

\_\_\_\_\_  
Zhou Hong

\_\_\_\_\_  
Dong Lixin

\_\_\_\_\_  
Wang Tian Xiang

## **NOTES**

- 1 *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
  
- 2 *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
  
- 3 *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time at the same time as the original is submitted to the Exchange.*