

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: PINE Technology Holdings Limited

Stock code (ordinary shares): 8013

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8th June 2009.

A. General

Place of incorporation	: Bermuda
Date of initial listing on GEM	: 26 th November 1999
Name of Sponsor	: N/A
Names of directors	: <u>Executive Directors:</u> Mr. Chiu Hang Tai Mr. Chiu Samson Hang Chin <u>Independent Non-executive Directors:</u> Mr. Li Chi Chung Mr. So Stephen Hon Cheung Mr. Chung Wai Ming

Names of substantial shareholders (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Alliance Express Group Limited 196,500,000 ordinary shares (app. 21.1%) (<i>Note 1</i>) Concept Express Investments Limited 184,140,000 ordinary shares (app. 19.8%) (<i>Note 2</i>) Mr. Chiu Samson Hang Chin 154,987,098 ordinary shares (app. 16.6%)
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Notes:

1. These shares are beneficially owned by and registered in the name of Alliance Express Group Limited. Alliance Express Group Limited is incorporated in the British Virgin Islands (“BVI”) and its entire issued share capital is beneficially owned by Mr. Chiu Hang Tai.
2. These shares are beneficially owned by and registered in the name of Concept Express Investments Limited. Concept Express Investments Limited is incorporated in the BVI and its entire issued share capital is beneficially owned as to 47.82 per cent. by the estate of Mr. Chiu Kwong Chi and as to 26.09 per cent. by each of Mr. Chiu Hang Tung and Ms. Chiu Man Wah. Mr. Chiu Kwong Chi is the father of Mr. Chiu Hang Tung, Ms. Chiu Man Wah, Mr. Chiu Samson Hang Chin and Mr. Chiu Hang Tai.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A
Financial year end date	: 30 June
Registered address	: Clarendon House 2 Church Street Hamilton HM 11 Bermuda
Head office and principal place of business	: Units 5507-10, Hopewell Centre 183 Queen’s Road East Hong Kong
Web-site address	: http://www.pinegroup.com
Share registrar (Hong Kong)	: Tricor Secretaries Limited
Auditors	: Deloitte Touche Tohmatsu

B. Business activities

The Group is principally engaged in the design, development, manufacture and distribution of PC based products. The Group operates its principal activities through two main divisions: (i) the XFX Division which designs, develops, manufactures and markets video graphics cards under the Group's "XFX" brand name; and (ii) the Global Distribution Division which distributes a wide range of PC peripherals and accessories products that include motherboard, networking product, hard-disk drive, memory, CPU, Optical Drive, LCD monitor, digital camera, GPS for automobiles, and their related accessories.

C. Ordinary shares

Number of ordinary shares in issue	: 930,934,783
Par value of ordinary shares in issue	: HK\$0.10 each
Board lot size (in number of ordinary shares)	: 2,000
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

No. of share options granted : 38,646,190

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Chiu Hang Tai

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Chiu Samson Hang Chin

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Li Chi Chung

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So Stephen Hon Cheung

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Chung Wai Ming