

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name :** 浙江世寶股份有限公司 Zhejiang Shibao Company Limited\*

**Stock code (ordinary shares):** 8331

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 June 2009.

#### A. General

Place of incorporation : The People's Republic of China

Date of initial listing on GEM : 16 May 2006

Name of Sponsor(s) : N/A

Names of directors :

*(please distinguish the status of the directors - Executive, Non-Executive or Independent*

*Non-Executive)* : *Executive Directors:*

Zhang Shi Quan (張世權)

Zhang Bao Yi (張寶義)

Tang Hao Han (湯浩瀚)

Zhu Jie Rong (朱頡榕)

Zhang Lan Jun (張蘭君)

\* For identification purposes only

*Non-executive Directors:*

Zhang Shi Zhong (張世忠)

Zhang Mei Jun (張美君)

Gu Qun (顧群)

*Independent non-executive Directors:*

Zhao Chun Zhi (趙春智)

Chen Guo Feng (陳國峰)

Lui Wing Hong, Edward (呂榮匡)

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company : see Annex I

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : No.1, Shuanglin Road  
Fotang Town  
Yiwu  
Zhejiang Province  
China

Head office and principal  
place of business : Room 603, C C Wu Building  
302-308 Hennessy Road  
Wanchai  
Hong Kong

Web-site address (if applicable) : [www.shibaogroup.com](http://www.shibaogroup.com)

Share registrar : Computershare Hong Kong Investor Services Limited  
Shops 1712-6, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

Auditors : Ernst & Young  
Certified Public Accountants  
18th Floor, Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are principally engaged in the development, manufacture and sale of automobile steering gear system products.

**C. Ordinary shares**

Number of ordinary shares in issue : 175,943,855 Domestic Shares and 86,714,000 H Shares

Par value of ordinary shares in issue : RMB1.00 for each Domestic Share  
RMB1.00 for each H Share

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

**D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling  
to be issued upon the  
exercise of outstanding warrants : N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Zhang Shi Quan

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Zhang Bao Yi

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Tang Hao Han

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Zhu Jie Rong

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Zhang Lan Jun

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Zhang Shi Zhong

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Zhang Mei Jun

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Gu Qun

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Zhao Chun Zhi

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Chen Guo Feng

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Lui Wing Hong Edward

**NOTES**

- 1 *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- 2 *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- 3 *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time at the same time as the original is submitted to the Exchange.*

## Annex I

### Substantial Shareholders

Shareholder	Number and class of shares	Approximate percentage in the Company's total issued share capital (%)
Zhejiang Shibao Holding Group Co., Ltd. (浙江世寶控股集團有限公司) ("Zhejiang Shibao Holding") (Note 1)	165,387,223 Domestic shares	62.97%
Zhang Shi Quan (張世權) ("Mr. Zhang") (Note 2)	165,387,223 Domestic Shares	62.97%
Mr. Fang Zhen Chun	36,076,000 H Shares	13.73%

#### Notes :

1. Zhejiang Shibao Holding is an investment holding company established in the PRC on 28 May 2003 and is owned as to 40% by Mr. Zhang, 20% by Zhang Bao Yi (son of Mr. Zhang), 20% by Tang Hao Han (son-in-law of Mr. Zhang), 15% by Zhang Lan Jun (daughter of Mr. Zhang) and 5% by Zhang Shi Zhong (brother of Mr. Zhang).
2. Mr. Zhang holds 40% interest in the registered capital of Zhejiang Shibao Holding, which in turn directly holds 165,387,223 Domestic Shares of the Company. As Mr. Zhang is entitled to exercise or control the exercise of one-third or more of the voting power at general meetings of Zhejiang Shibao Holding, Mr. Zhang is taken or deemed to be interested in all of the 165,387,223 Domestic Shares held by Zhejiang Shibao Holding. These Shares represent the same interest and therefore duplicate between Zhejiang Shibao Holding and Mr. Zhang.