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YUSEI HOLDINGS LIMITED
友成控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8319)

FINAL DIVIDEND PAYMENT

Reference is made to the result announcement of Yusei Holdings Limited (the “Company”) dated 27 March 2009, in which a final dividend of RMB0.03 per share for the year ended 31 December 2008 (the “Final Dividend”) was recommended by the board of directors (the “Board”). The Final Dividend was duly passed at the Company’s annual general meeting held on 15 May 2009.

The Company’s Board hereby announces that the particulars of payment of the Final Dividend by the Company will be as follows:

1. The Final Dividend of RMB0.03 (equivalent to HK\$0.034) will be paid to the shareholders as recorded on the Company’s register of members at the close of business on 15 May 2009 in Hong Kong dollars.
2. The cheques in relation to the Final Dividend will be issued by ordinary mail to the shareholders at their own risk on 26 June 2009.

By order of the Board
Yusei Holdings Limited
Keisuke Murakoshi
Director

PRC, 10 June 2009

* *For identification purpose only*

As at the date of this announcement, the executive directors are Mr. Keisuke Murakoshi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda, Mr. Akio Suzuki, Mr. Toshimitsu Masuda and Mr. Toshinobu Ito; the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.

This announcement, for which the directors of Yusei Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Yusei Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:–

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its posting.