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南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8287)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the "Announcement") of 南京三寶科技股份有限公司 (Nanjing Sample Technology Company Limited*) (the "Company") dated 9 June 2009 in relation to the Subscription and the proposed amendments to the Articles of Association. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as defined in the Announcement.

The Board would like to clarify that the Subscribers are retail investors.

The Board would like to further clarify that the proposed amendments to the Articles of Association are to reflect the changes in shareholding structure of the Company upon the completion of the Subscription. The proposed amendments to the Articles of Association are as follows:

(a) by adding the following at the end of Article 17 of the Articles of Association:

"With the issue totaling 30,600,000 H shares in 2009, the total equity of the Company changes to 224,100,000 shares, with 132,300,000 shares (59.04% of the total number of the ordinary shares issued by the Company) held by domestic shareholders, including:

- (i) 54,000,000 shares held by Nanjing Sample Technology Group Company Limited, accounting for 24.10% of the total number of the ordinary shares issued by the Company;
- (ii) 22,455,000 shares held by Jiangsu Century Golden Ox Technology & Industry & Trade Corporation, accounting for 10.02% of the total number of the ordinary shares issued by the Company;
- (iii) 49,545,000 shares held by Active Gold Holding Limited, accounting for 22.11% of the total number of the ordinary shares issued by the Company;
- (iv) 4,950,000 shares held by Nanjing Sample Technology Commerce City Company Limited, accounting for 2.21% of the total number of the ordinary shares issued by the Company;
- (v) 1,350,000 shares held by Sha Min, accounting for 0.60% of the total number of the ordinary shares issued by the Company; and

- (vi) 91,800,000 overseas listed foreign invested shares held by H shareholders, accounting for 40.96% of the total number of the ordinary shares issued by the Company.”; and
- (b) by deleting the existing Article 20 of the Articles of Association in its entirety and replacing with the following:

“The registered capital of the Company is RMB224,100,000.”.

By Order of the Board
Nanjing Sample Technology Company Limited*
Sha Min
Chairman

Nanjing, the PRC
12 June 2009

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Guo Ya Jun, the non-executive Director is Mr. Ge Jun; and the independent non-executive Directors are Mr. Zhang Zhan, Mr. Wang Wei and Mr. Lau Shek Yau John.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

* For identification purpose only