

**FORMS RELATING TO LISTING**  
**Form F**  
**The Growth Enterprise Market (GEM)**  
**Company Information Sheet**

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**Company name:** **Capinfo Company Limited\***  
首都信息發展股份有限公司

**Stock code (H shares):** **8157**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 June 2009.

**A. General**

Place of incorporation : People's Republic of China ("PRC")

Date of initial listing on GEM : 21 December 2001

Name of Sponsor(s) : N/A

Names of directors : Executive directors:  
Dr. Wang Xu

Non-executive directors:  
Dr. Li Minji  
Ms. Sun Jing  
Ms. Li Zhi  
Mr. Pan Jiaren  
Mr. Cao Jun  
Mr. Qi Qigong  
Ms. Lu Xiaobing

Independent non-executive directors:

Mr. Chen Jing

Dr. Wang Huacheng

Mr. Gong Zhiqiang

Supervisors:

Ms. Liu Jian

Ms. Gao Yuanjun

Ms. Xu Xiangyan

Substantial shareholder:	Name	Percentage of Shareholding
	Beijing State-owned Assets Management Corporation Limited (“BSAM”) ( <i>Note</i> )	63.31%

*Note:*

BSAM（北京市國有資產經營有限責任公司）is a state-owned enterprise established in the PRC and wholly owned by the Beijing Municipal Government. BSAM is principally engaged in the operations, management and valuation of state-owned assets, and it owns 1,834,541,756 Shares in the Company

Name(s) of company(ies) listed on GEM : N/A  
or the Main Board of the Exchange  
within the same group of the Company

Financial year end date : 31 December

Registered address : No. 11  
Xi San Huan Zhong Road  
Beijing 100036 PRC

Head office and principal place of business	:	PRC: 12th Floor Quantum Silver Plaza No. 23 Zhichun Road Haidian District Beijing, PRC  Hong Kong: 8th Floor, Kailey Tower 16 Stanley Street Central Hong Kong
Web-site address	:	www.capinfo.com.cn
Share registrar	:	Hong Kong Registrars Limited Rooms 1712-1716, 17/F Hopewell Centre 183 Queen's Road East Wanchai Hong Kong
Auditors	:	Deloitte Touche Tohmatsu Certified Public Accountants 35th Floor One Pacific Place 88 Queensway Hong Kong.

**B. Business activities**

The Group is an Internet technology and network solutions provider with its principal place of business located in the Beijing Municipality, the PRC. Currently, the Group provides an integrated and focused portfolio of Internet based solutions to government entities, enterprises and other organisations in the PRC. In addition, the Group also utilizes a scalable and secure information exchange platform in Beijing Municipality for the delivery of system and network solutions to its clients.

**C. Ordinary shares**

Number of Domestic Shares in issue	:	2,123,588,091
Number of H Shares in issue	:	774,498,000
Par value of H Shares in issue	:	RMB0.10 per H Share
Board lot size (in number of shares)	:	6,000 shares
Name of other stock exchange on which the H Shares are also listed	:	N/A

**D. Warrants**

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

**E. Other securities**

Options under the Pre-IPO Share Option Scheme adopted by the Company on 6 December 2001

Grant date	:	6 December 2001
No. of options outstanding	:	33,199,760
Subscription price	:	HK\$0.48 per share

Options under the Share Option Scheme adopted by the Company on 6 December 2001

Grant date	:	17 August 2004
No. of options outstanding	:	46,091,000
Subscription price	:	HK\$0.41 per share

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Dr. Li Minji  
Director

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Dr. Wang Xu  
Director

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Ms. Sun Jing  
Director

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Ms. Li Zhi  
Director

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Mr. Pan Jiaren  
Director

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Mr. Cao Jun  
Director

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Mr. Qi Qigong  
Director

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Ms. Lu Xiaobing  
Director

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Mr. Chen Jing  
Director

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Dr. Wang Huacheng  
Director

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Mr. Gong Zhiqiang  
Director

*\* For identification only*