

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Tong Ren Tang Technologies Co. Ltd.**Stock code (ordinary shares):** 8069

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 June 2009.

**A. General**Place of incorporation : People's Republic of ChinaDate of initial listing on GEM : 31 October, 2000Name of Sponsor(s) : N/ANames of directors : Executive Directors: Mei Qun  
(please distinguish the status of the directors Ding Yong Ling  
- Executive, Non-Executive or Independent Yin Shun Hai  
Non-Executive) Wang Yu Wei  
Fang Jia Zhi  
Zhang Huan PingIndependent  
Non- Executive Directors: Tam Wai Chu, Maria  
Ting Leung Huel, Stephen,  
Jin Shi YuanName(s) of substantial shareholder(s) : Beijing Tongrentang Company Limited  
(as such term is defined in rule 1.01 of the 100,000,000 domestic shares, approximately 51.020% of the total  
GEM Listing Rules) and their respective registered share capital.  
interests in the ordinary shares and other securities of the Company

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A
Financial year end date	: 31 December
Registered address	: No.16 Tongji Beilu, Beijing Economic and technology Development Zone, Beijing, the PRC
Head office and principal place of business	: No.20, Nansanhuan Zhonglu, Fengtai District, Beijing, the PRC
Web-site address (if applicable)	: <a href="http://www.tongrentangkj.com">http://www.tongrentangkj.com</a>
Share registrar	: Hong Kong Registrars Limited 18/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Auditors	: PricewaterhouseCoopers 22/F, Prince's Building, Central, Hong Kong

**B. Business activities**

Production and sales of Chinese Patent Medicine and organic possessed products; pharmaceutical technologies development, consulting and services

**C. H shares**

Number of H shares in issue	: 87,320,000 H shares
Par value of H shares in issue	: RMB 1.00
Board lot size (in number of shares)	: 1,000 H shares
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

**D. Warrants**

N/A

**E. Other securities**

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Mei Qun

\_\_\_\_\_  
Ding Yong Ling

\_\_\_\_\_  
Yin Shun Hai

\_\_\_\_\_  
Wang Yu Wei

\_\_\_\_\_  
Fang Jia Zhi

\_\_\_\_\_  
Zhang Huan Ping

\_\_\_\_\_  
Tam Wai Chu, Maria

\_\_\_\_\_  
Ting Leung Huel, Stephen

\_\_\_\_\_  
Jin Shi Yuan

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*