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南京三寶科技股份有限公司
NANJING SAMPLE TECHNOLOGY COMPANY LIMITED*

(a joint-stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8287)

**RESULTS OF EXTRAORDINARY GENERAL MEETING AND CLASS MEETINGS
FOR HOLDERS OF H SHARES AND DOMESTIC SHARES**

The Board is pleased to announce that all the resolutions set out in the notices of the EGM and the Class Meetings for the holders of H Shares and Domestic Shares, all held on 3 August 2009 were duly passed at the EGM and the respective Class Meetings by way of poll.

Reference is made to the announcement made by the Company dated 9 June 2009 and the circular dated 19 June 2009 (the "**Circular**") in relation to the subscription of new H shares and proposed amendments to the articles of association. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

As at the date of the EGM and the Class Meetings, the registered and issued share capital of the Company is RMB193,500,000 which is divided into 61,200,000 H Shares and 132,300,000 Domestic Shares, being the total number of Shares entitling the holders to attend and vote for or against the resolutions at the EGM. 61,200,000 H Shares was the total number of Shares entitling the holders to attend and vote for or against the resolutions at the Class Meeting for holders of H Shares, while 132,300,000 Domestic Shares was the total number of Shares entitling the holders to attend and vote for or against the resolutions at the Class Meeting for holders of Domestic Shares. None of these 61,200,000 H Shares and 132,300,000 Domestic Shares were shares entitling the holders to attend and vote only against any of the resolutions at the EGM.

No shareholders were required to abstain from voting on any of the resolutions at the EGM. No person has indicated in the circular containing the notice of the EGM that it/he/she intends to abstain from voting on or vote against any of the resolutions at the EGM.

The Company's auditor, BDO Limited, was appointed as the scrutineer at the EGM and the respective Class Meetings for the purpose of vote-taking.

RESULTS OF THE EGM

The Board is pleased to announce that the special resolutions in relation to the subscription of new H shares and proposed amendments to the articles of association at the EGM held on 3 August 2009 were duly passed by way of poll.

The poll result of the resolutions passed at the EGM is as follows:

Special Resolutions		Number of votes (Approximate % of total votes cast at the EGM)	
		For	Against
1.	To approve, confirm and/or ratify the Subscription Agreements (as defined in the circular of the Company to the shareholders dated 19 June 2009) and the transactions contemplated thereunder, and to authorize the Board to implement the transactions contemplated thereunder.	169,738,000 (100%)	0 (0%)
2.	To consider and approve the amendments to the articles of association of the Company to reflect the changes in shareholding structure of the Company upon completion of the Subscription (as defined in the circular of the Company to the shareholders dated 19 June 2009).	169,738,000 (100%)	0 (0%)

RESULTS OF CLASS MEETING FOR HOLDERS OF H SHARES

The Board is pleased to announce that the special resolutions in relation to the subscription of new H shares and proposed amendments to the articles of association at the Class Meeting for the holders of the H Shares held on 3 August 2009 were duly passed by way of poll.

The poll result of the resolutions passed at the Class Meeting for holders of H Shares is as follows:

Special Resolutions		Number of votes (Approximate % of total votes cast at the Class Meeting for holders of H Shares)	
		For	Against
1.	To approve, confirm and/or ratify the Subscription Agreements (as defined in the circular of the Company to the shareholders dated 19 June 2009) and the transactions contemplated thereunder, and to authorize the Board to implement the transactions contemplated thereunder.	16,249,000 (100%)	0 (0%)
2.	To consider and approve the amendments to the articles of association of the Company to reflect the changes in shareholding structure of the Company upon completion of the Subscription (as defined in the circular of the Company to the shareholders dated 19 June 2009).	16,249,000 (100%)	0 (0%)

RESULTS OF CLASS MEETING FOR HOLDERS OF DOMESTIC SHARES

The Board is pleased to announce that the special resolutions in relation to the subscription of new H shares and proposed amendments to the articles of association at the Class Meeting for the holders of the Domestic Shares held on 3 August 2009 were duly passed by way of poll.

The poll result of the resolutions passed at the Class Meeting for holders of Domestic Shares is as follows:

Special Resolutions		Number of votes (Approximate % of total votes cast at the Class Meetings for holders of Domestic Shares)	
		For	Against
1.	To approve, confirm and/or ratify the Subscription Agreements (as defined in the circular of the Company to the shareholders dated 19 June 2009) and the transactions contemplated thereunder, and to authorize the Board to implement the transactions contemplated thereunder.	132,300,000 (100%)	0 (0%)
2.	To consider and approve the amendments to the articles of association of the Company to reflect the changes in shareholding structure of the Company upon completion of the Subscription (as defined in the circular of the Company to the shareholders dated 19 June 2009).	132,300,000 (100%)	0 (0%)

Subscription of New H Shares

On 9 June 2009 the Company entered into the Subscription Agreements with the Subscribers, being retail investors, pursuant to which the Subscribers have agreed subscribe for and purchase an aggregate of 30,600,000 H Shares in the share capital of the Company with an aggregate nominal value of HK\$122,400,000, at a subscription price of HK\$4.00 per Subscription Share.

As the number of Subscription Shares exceeds the number of new H Shares which may be allotted and issued under the existing general mandate, the Board resolved to convene the EGM and the Shareholders Class Meetings to seek the Shareholders' approval to issue the Subscription Shares under the Subscription. It is expected that the share certificates of such new H Shares will be issued to the Shareholders on or before Friday, 14 August 2009, subject to the GEM Listing Committee granting the approval for listing and trading of the Subscription Shares. The Company will make further announcement in the event of any changes on the date of issuance of such H Share certificates.

As at the date of this announcement, the registered and issued share capital of the Company is RMB193,500,000, divided into 61,200,000 H Shares and 132,300,000 Domestic Shares. Immediately following the completion of subscription of new H Shares, the aggregated number of issued H Shares and Domestic Shares of Company will be 91,800,000 and 132,300,000 respectively.

By order of the Board
Nanjing Sample Technology Company Limited*
Sha Min
Chairman

Nanjing, the PRC, 3 August 2009

As at the date hereof, the executive directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Guo Ya Jun, the non-executive director is Mr. Ge Jin; and the independent non-executive directors are Mr. Zhang Zhan, Mr. Wang Wei and Mr. Lau Shek Yau John.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (I) the information contained in this announcement is accurate and complete in all material respects and not misleading; (II) there are no other matters the omission of which would make any statement in this announcement misleading; and (III) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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* For identification only