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TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED

東大新材料照明控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8229)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the unaudited consolidated results of the Group for the three months ended 30 June 2009 may experience a loss as compared to a profit for the same period of 2008.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors (the “Board”) of Tungda Innovative Lighting Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that, based on information currently available, it is expected that the unaudited consolidated results of the Company and its subsidiaries (collectively the “Group”) for the three months ended 30 June 2009 may experience a loss as compared to a profit for the same period of 2008 as a result of global financial turmoil and economic downturn.

The Company is still in the process of finalizing the unaudited consolidated results for the three months ended 30 June 2009, the information contained in this announcement is only based on a preliminary assessment by the management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group's financial results announcement for the three months ended 30 June 2009 carefully, which will be published on 13 August 2009.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the board of
Tungda Innovative Lighting Holdings Limited
Chu Chien Tung
Chairman

Hong Kong, 11 August 2009

As at the date of this announcement, the executive directors of the Company are Mr. Chu Chien Tung, Mr. Chu Chick Kei and Mr. Chu Sen Hei. The non-executive director of the Company is Dr. Fung Shiu Lun, Anthony. The independent non-executive directors of the Company are Mr. Hong Yong Hwan and Mr. Zhu Lei Bo.

This announcement, for which the Directors collectively and individually accept responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from its date of publication and on the website of the Company at www.tungdalighting.hk.

** For identification purpose only*