

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20090101-F08287-0004

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Nanjing Sample Technology Company LimitedStock code (ordinary shares): 8287

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 August 2009.....**A. General**Place of incorporation: People's Republic of ChinaDate of initial listing on GEM: 9 June 2004Name of Sponsor(s): N/A

Names of directors: Executive Directors
(please distinguish the status of the directors
- Executive, Non-Executive or Independent Non-Executive)
Mr. Sha Min (Chairman)
Mr. Chang Yong (Chief Executive Officer)
Mr. Guo Ya Jun

Non-Executive Director
Mr. Ge Jun

Independent Non-Executive Directors
Mr. Zhang Zhan
Mr. Wang Wei
Mr. Lau Shek Yau John

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares (Domestic Shares)	Approximately percentage of shareholding in the Issued Share Capital
	Nanjing Sample Technology Group Company Limited (Note 1)	58,950,000	26.31%
	Jiangsu Century Golden Ox Technology & Industry & Trade Corporation	22,455,000	10.02%
	Active Gold Holding Limited	49,545,000	22.11%

Note:

1. Nanjing Sample Technology Group Company Limited ("Sample Group") directly holds 54,000,000 domestic shares and is also interested in 95% of the registered capital of Nanjing Sample Technology Commerce City Company Limited (南京三寶科技商城有限公司)("Sample Commerce City"), which in turn is directly interested in 4,950,000 Domestic Shares held by Sample Commerce City.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Nil
Financial year end date:	31 December
Registered address:	Building No. 1, Ruan Jian Chuang Ye Zhong Xin, High and New Technology Industrial Development Zone, Nanjing City, Jiangsu Province, the People's Republic of China
Head office and principal place of business:	No. 10 Maqun Avenue, Maqun Technology Park, Qixia District, Nanjing City, Jiangsu Province, the People's Republic of China
Web-site address (if applicable):	http://www.samples.com.cn/sampletech
Share registrar:	Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Auditors:	Shu Lun Pan Horwath Hong Kong CPA Limited Certified Public Accountants 20th Floor Central Plaza, 18 Harbour Road, Wanchai, Hong Kong

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B. Business activities

The Group is principally engaged in the provision of video security system solutions, sale of security system software and sales of related computer products.

C. Ordinary shares

Number of ordinary shares in issue: 91,800,000 (H Shares)
132,300,000 (Domestic Shares)

Par value of ordinary shares in issue: RMB1.00 (H Shares)
RMB1.00 (Domestic Shares)

Board lot size (in number of shares): 1,000 (H Shares)

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Nil

E. Other securities

Nil

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Sha Min

Chang Yong

Guo Ya Jun

Ge Jun

Zhang Zhan

Wang Wei

Lau Shek Yau John

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*