

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 August 2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Enviro Energy International Holdings Limited |
|----------------|--|
| Date Submitted | 1 September 2009 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|--------------------------------------|--------------------------|----------------------------------|---|--|
| (1) Stock code : <u>8182</u> Descrip | otion : <u>Enviro En</u> | ergy | | |
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 20,000,000,000 | 0.0025 | 50,000,000.00 | |
| Increase/(decrease) | 0 | - | 0 | |
| Balance at close of the month | 20,000,000,000 | 0.0025 | 50,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | - | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | <u>N/A</u> Descript | | on : | N/A | |
|---------------------|---------------------|-------|-----------------------------|----------------------------------|---|
| | |] | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | _ | | - | |
| Balance at close of | the month | - | | | |

3. Other Classes of Shares

| Stock code : | <u>N/A</u> Description : | |] | N/A |
|---------------------|--------------------------|------------------------|---|---------|
| | | No. of o classes of | (| capital |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (*HK*\$) : **50,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinat | ry shares | No of preference | No. of other classes |
|--|----------------|-----------|------------------|----------------------|
| | (1) (2) | | shares | of shares |
| Balance at close of preceding month | 2,336,960,800 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 1,400,000 | N/A | N/A | N/A |
| Balance at close of the month | 2,338,360,800 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | The second s | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|--|----------------|--------------|--------|--|--|
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | - | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise | | | | | | |
| Price: | | | | | | |
| HK\$0.0635 | | | | | | |
| | | | | | | |
| (25/01/2003) | | | | | | |
| ordinary shares | 0 | 1,000,000 | 0 | 0 | 1,000,000 | 15,847,200 |
| $\frac{(Note 1)}{(Note 1)}$ | 0 | 1,000,000 | | | 1,000,000 | 10,011,200 |
| (1000 1) | | | | | | |
| 2. Exercise | | | | | | |
| Price: | | | | | | |
| | | | | | | |
| HK\$0.1125 | | | | | | |
| | | | | | | |
| (25/01/2003) | | | | | | |
| ordinary shares | 0 | 400,000 | 0 | 0 | 400,000 | 15,840,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. Exercise | | | | | | |
| Price | | | | | | |
| HK\$0.579 | | | | | | |
| | | | | | | |
| (25/01/2003) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 1,040,000 |
| (Note 1) | 0 | 0 | 0 | 0 | 0 | 1,040,000 |
| (INDIE I) | | | | | | |
| | | | | | | |

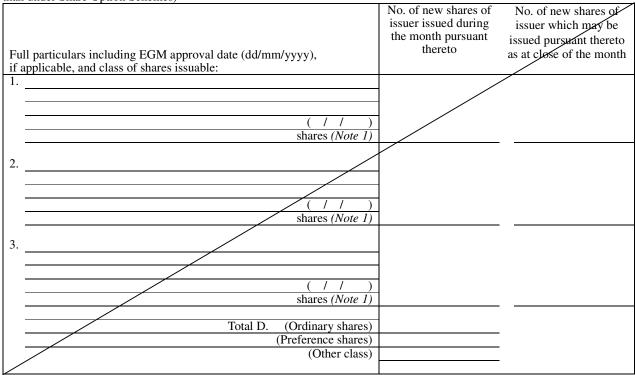
III. Details of Movements in Issued Share Capital (continued)

| Share Options (under Particulars of share | Share Option | Schemes of the | issuel) | | No. of new shares of | No. of new shares of |
|---|--------------|-----------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng tha month | | thereto | as at close of the month |
| (dd/mm/yyyy) and ⁻ | | Movement duri | ng the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Exercise Price: HK\$1.365 | | | | | | |
| (25/01/2003) ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 16,500,000 |
| 5. Exercise Price: HK\$2.44 | | | | | | |
| (25/01/2003) ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 24,200,000 |
| 6. Exercise Price: HK\$0.2316 | | | | | | |
| (25/01/2003) ordinary shares | 0 | 0 | 0 | 0 | 0 | 10,950,000 |
| (Note 1) 7. Exercise Price: HK\$0.73 | | | | | | |
| (25/01/2003) ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 32,745,000 |
| | | То | tal A. (Ordin | | 1,400,000 | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur options (State currence | | from exercise o | | IK\$108,500 | | |

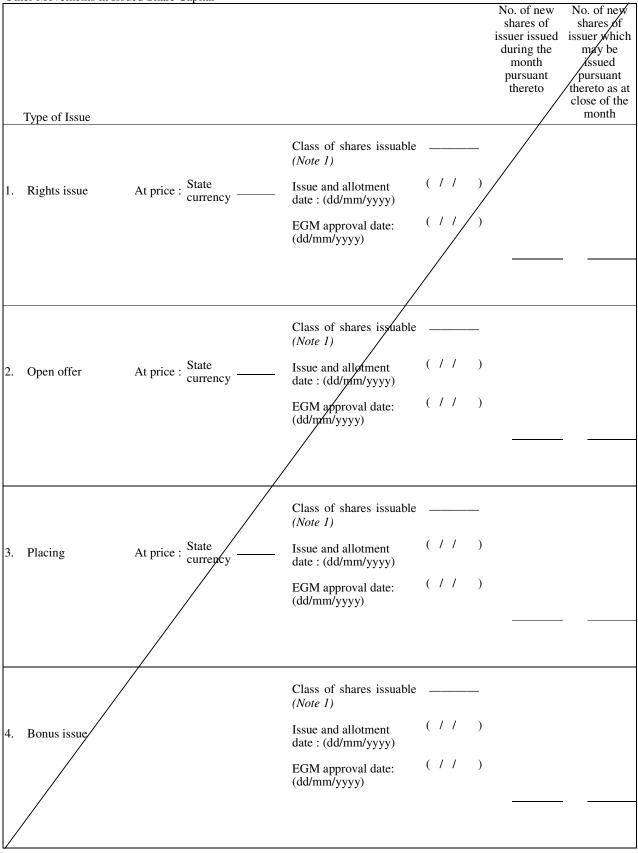
Share Options (under Share Option Schemes of the Issuer)

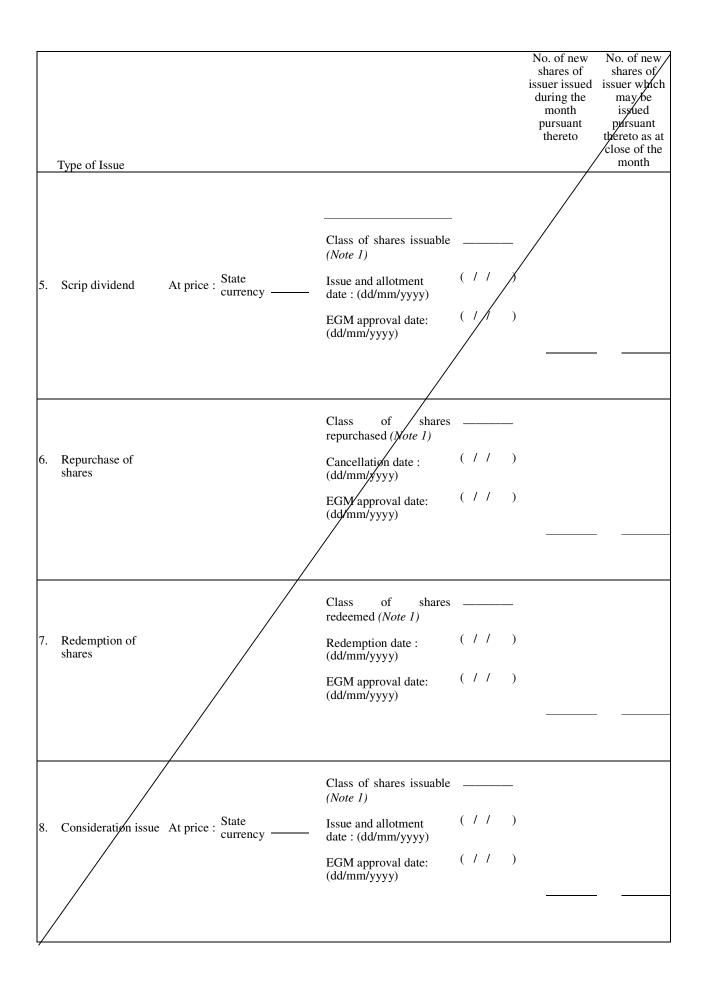
| Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) | | Francisco | Numinalari | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|---|---|------------|--|---|---|
| | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | thereto | close of the month |
| 1. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/nm/yyyy) | | | | | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | | |

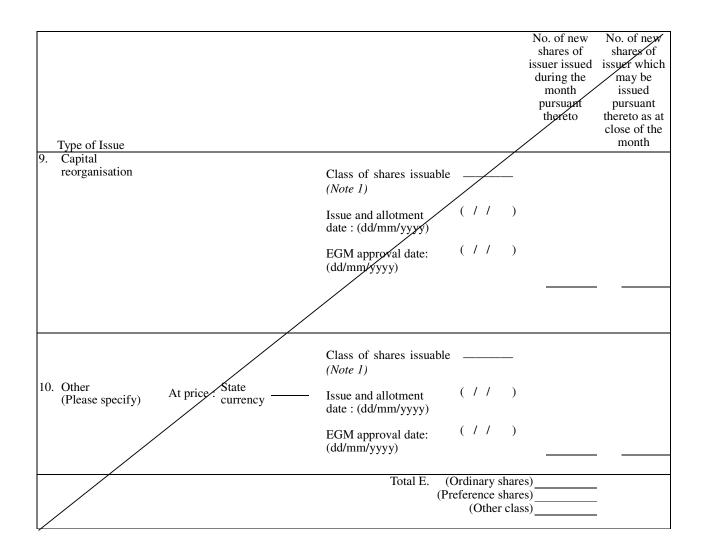
| Convertibles (i.e. Convertible int | to Shares of the I | ssuer which are to | be Listed) | | | , |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | / | / | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | / | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | / | | |
| 2. | _ | | / | / | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | / | | | |
| issuable (<i>Note 1</i>) Subscription price | | / | / | | | |
| EGM approval date | | — / | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | / | | | | |
| 3. | _ | | | | | |
| | _ | | | | | |
| | | / | | | | |
| Stock code (if listed) | / | | | | , | |
| Class of shares | | | | | | |
| issuable (Note 1) | / | | | | | |
| Subscription price | / | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | $\left(1 \right)$ | | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| <u>_</u> | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordir | nary charge) | | |
| | | | Prefere | ence shares) | | |
| | | | (1 101010 | Other class) | | |
| / | | | | · | | |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,400,000 |
|---|----------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | re Capital").) |

Remarks (if any):

| _ | |
|---------------|-------------------|
| | |
| _ | |
| | |
| | |
| Submitted by: | Mok Kam Sheung |
| Title: | Company Secretary |

le: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*