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WU MART

北京物美商業集團股份有限公司
WUMART STORES, INC.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 08277)

ANNOUNCEMENT

FIRST COMPLETION OF DOMESTIC SHARES SUBSCRIPTION COMPLETED

Reference is made to the announcement entitled “Proposed Issue of H Shares Proposed Issue of Domestic Shares” dated 12 August 2009 of Wumart Stores, Inc. (the “Company”) (the “Announcement”).

The Board is pleased to announce that, on 17 September 2009, the Company, Hony Capital and Legend entered into a supplemental agreement to the Domestic Shares Subscription Agreement of Wumart Stores, Inc. (the “Supplemental Agreement”), whereby the parties unanimously agreed that the 30,926,116 Domestic Subscription Shares originally to be subscribed by Hony Capital solely subject to the conditions of the First Domestic Share Completion under the “Domestic Shares Subscription Agreement” has been adjusted to subscription of a total of 30,926,116 Domestic Subscription Shares by Hony Capital and Legend, of which, 23,619,364 and 7,306,752 Domestic Subscription Shares will be subscribed by Hony Capital and Legend, respectively.

Accordingly, the First Domestic Shares Completion between the Company and the Domestic Investors was completed on 17 September 2009. 23,619,364 and 7,306,752 Domestic Subscription Shares was issued to Hony Capital and Legend, respectively, by the Company. Upon completion of the said issuance, the number of issued shares of the Company was increased from 1,220,348,000 shares to 1,251,274,116 shares and the registered capital of the Company was also increased to RMB312,818,529.

Reference is made to the announcement entitled “Proposed Issue of H Shares Proposed Issue of Domestic Shares” dated 12 August 2009 of the Company. Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 17 September 2009, the Company, Hony Capital and Legend, entered into the Supplemental Agreement in respect of the “Domestic Shares Subscription Agreement” whereby the parties unanimously agreed that the 30,926,116 Domestic Subscription Shares originally to be subscribed by Hony Capital solely subject to the conditions of the First Domestic Share Completion under the “Domestic Shares Subscription Agreement” has been adjusted to subscription of a total of 30,926,116 Domestic Subscription Shares by Hony Capital and Legend, of which, 23,619,364 and 7,306,752 Domestic Subscription Shares will be subscribed by Hony Capital and Legend, respectively. In pursuance of and subject to the terms and conditions of the “Domestic Shares Subscription Agreement” and the “Supplemental Agreement”, Hony Capital and Legend completed the subscription of 30,926,116 Domestic Subscription Shares, which was referred to as the “First Domestic Share Completion” in this announcement.

Accordingly, the First Domestic Share Completion by and among the Company, Hony Capital and Legend was completed on 17 September 2009. 23,619,364 and 7,306,752 Domestic Subscription Shares was issued to Hony Capital and Legend, respectively, by the Company. Upon completion of the said issuance, and the registered capital of the Company was increased to RMB312,818,529 and the number of issued shares of the Company was also increased from 1,220,348,000 shares to 1,251,274,116 shares. Hony Capital and Legend hold approximately 1.888% and 0.584% of the issued share capital of the Company as enlarged by the First Domestic Share Completion.

By Order of the Board
Wumart Stores, Inc.
Dr. Wu Jian-zhong
Chairman

Beijing, PRC
17 September 2009

As at the date of this announcement, the Board comprises Dr. Wu Jian-zhong, Dr. Meng Jin-xian and Madam Xu Ying as executive directors, Mr. Wang Jian-ping as non-executive director, and Mr. Han Ying, Mr. Li Lu-an and Mr. Lu Jiang as independent non-executive directors.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.wumart.com>.