

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission take no responsibility for the contents of this Web Proof Information Pack, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Web Proof Information Pack.

Web Proof Information Pack of
江晨國際控股有限公司
Jiangchen International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)

WARNING

This Web Proof Information Pack is being published as required by The Stock Exchange of Hong Kong Limited (“Stock Exchange”)/the Securities and Futures Commission solely for the purpose of providing information to the public in Hong Kong.

This Web Proof Information Pack is in draft form. The information contained in it is incomplete and is subject to change which can be material. By viewing this document, you acknowledge, accept and agree with Jiangchen International Holdings Limited (the “Company”), any of its sponsor(s), advisers or members of the underwriting syndicate that:

- (a) this Web Proof Information Pack is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and not for any other purposes. No investment decision should be based on the information contained in this Web Proof Information Pack;**
- (b) the posting of this Web Proof Information Pack or any supplemental, revised or replacement pages there of on the Website of Stock Exchange does not give rise to any obligation of the Company, any of its sponsor(s), advisers or members of the underwriting syndicate to proceed with an offering in Hong Kong or any other jurisdiction. There is no assurance that the Company will proceed with any offering;**
- (c) the contents of the Web Proof Information Pack or any supplemental, revised or replacement pages thereof may or may not be replicated in full or in part in the actual document;**
- (d) this Web Proof Information Pack may be updated or revised by the Company from time to time but each of the Company, any of its sponsor(s), adviser(s) or member(s) of the underwriting syndicate is under no obligation, legal or otherwise, to update any information contained in this Web Proof Information Pack;**
- (e) this Web Proof Information Pack does not constitute a prospectus, notice, circular, brochure, advertisement or document offering to sell any securities to the public in any jurisdiction, nor is it an invitation or solicitation to the public to make offers to acquire, subscribe for or purchase any securities, nor is it calculated to invite or solicit offers by the public to acquire, subscribe for or purchase any securities;**

- (f) **this Web Proof Information Pack must not be regarded as an inducement to subscribe for or purchase any securities, and no such inducement is intended;**
- (g) **neither the Company nor any of its affiliates, any of its sponsor(s), adviser(s) or member(s) of the underwriting syndicate is offering, or is soliciting offers to buy, any securities in any jurisdiction through the publication of this Web Proof Information Pack;**
- (h) **neither the Company nor any of its affiliates and any of its sponsor(s), adviser(s) or member(s) of the underwriting syndicate makes any express or implied representation or warranty as to the accuracy or completeness of the information contained in this Web Proof Information Pack;**
- (i) **each of the Company, its affiliates and any of its sponsor(s), adviser(s) or member(s) of the underwriting syndicate expressly disclaims any and all liabilities on the basis of any information contained in, or omitted from or any inaccuracies or errors in, this Web Proof Information Pack;**
- (j) **the Company has not and will not register the securities referred to in this Web Proof Information Pack under the United States Securities Act of 1933, as amended (the “Securities Act”), or any state securities laws of the United States; and**
- (k) **as there may be legal restrictions on the distribution of this Web Proof Information Pack or dissemination of any information contained in this Web Proof Information Pack, you agree to inform yourself about and observe any such restrictions applicable to you.**

THIS WEB PROOF INFORMATION PACK IS NOT FOR PUBLICATION OR DISTRIBUTION TO PERSONS IN THE UNITED STATES OF AMERICA. ANY SECURITIES REFERRED TO HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT, AND MAY NOT BE OFFERED OR SOLD WITHOUT REGISTRATION THEREUNDER OR PURSUANT TO AN AVAILABLE EXEMPTION THEREFROM.

NEITHER THIS WEB PROOF INFORMATION PACK NOR THE INFORMATION CONTAINED HEREIN CONSTITUTES AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES IN THE UNITED STATES OR AMERICA. THIS WEB PROOF INFORMATION PACK IS NOT BEING MADE AND MAY BE DISTRIBUTED OR SENT TO CANADA OR JAPAN.

Any offer or invitation to make an offer for any securities of the Company will only be made to the public in Hong Kong after the Company has registered its prospectus in accordance with the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). If such offer or invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on a prospectus of the Company registered with the Registrar of Companies in Hong Kong, copies of which will be distributed to the public in Hong Kong during the offer period.