

## CONTENTS

---

This Web Proof Information Pack contains the following information relating to Jiangchen International Holdings Limited extracted from the Post Hearing Proof of the draft document:

- Summary
- Definitions
- Risk Factors
- Directors
- Corporate Information
- Industry Overview
- History and Development
- Business
- Future Plans and Prospects
- Connected Transactions
- Directors, Senior Management and Staff
- Substantial, Controlling and Significant Shareholders
- Share Capital
- Financial Information
- Appendix I – Accountants’ Report
- Appendix III – Property Valuation
- Appendix IV – Summary of the Constitution of the Company and Cayman Islands Companies Law
- Appendix V – Statutory and General Information
- Appendix VI – Document Delivered to the Registrar of Companies in Hong Kong and Available for Inspection

**YOU SHOULD READ THE SECTION HEADED “WARNING” ON THE COVER OF THIS INFORMATION PACK.**