
EXPECTED TIMETABLE OF THE PLACING

2009
(notes 1 and 3)

Allotment of Placing Shares to placees (or their designated person(s)) on or before Wednesday, 7 October

Announcement of the level of indication of interests in the Placing to be published on the GEM website at *www.hkgem.com* and our Company's website at *www.jcholding.hk* on or before Wednesday, 7 October

Deposit of Share certificates into CCASS on or before (note 2) Wednesday, 7 October

Dealings in Shares on GEM to commence at 9:30 a.m. on Thursday, 8 October

Notes:

1. All times and dates refer to Hong Kong local time and date.
2. The share certificates for Placing Shares to be distributed via CCASS are expected to be deposited into CCASS on or before Wednesday, 7 October for credit to the respective CCASS participants' or the CCASS investor participants' stock accounts designated by the Underwriters, the placees or their agents, as the case may be. **No temporary documents of title will be issued by our Company.**
3. In the event of any change to the above expected timetable after the date of this Prospectus, an announcement will be made on the GEM website accordingly.
4. All share certificates will only become valid certificates of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. Hong Kong time on the Listing Date.
5. For details of the structure of the Placing, including conditions thereto, please refer to the section headed "Structure and Conditions of the Placing" in this Prospectus.