

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph headed “Consents of experts” of appendix V to this Prospectus, the statement of adjustments to the accountants’ report set out in appendix I to this Prospectus, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in appendix V to this Prospectus and a list of the name, address and description of the Vendor of the Sale Shares.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Loong & Yeung at Suite 2201-2203, 22nd Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) the memorandum of association and Articles of our Company;
- (b) the accountants’ report of our Company prepared by SHINEWING (HK) CPA Limited, the text of which is set out in appendix I to this Prospectus, together with the related statement of adjustments;
- (c) the audited financial statements of companies comprising our Group for the years ended 31 December 2007 and 2008, if any;
- (d) the letter on unaudited pro forma financial information prepared by SHINEWING (HK) CPA Limited, the text of which is set out in appendix II to this Prospectus;
- (e) the PRC legal opinions dated 29 September 2009 issued by Shu Jin Law Firm, our legal adviser as to PRC laws;
- (f) the letter, summary of valuation and valuation certificates prepared by Jones Lang LaSalle Sallmanns Limited on the property interests of our Group, the texts of which are set out in appendix III to this Prospectus;
- (g) the letter of advice prepared by Appleby summarising certain aspects of the Companies Law referred to in the paragraph headed “Cayman Islands company law” in appendix IV to this Prospectus;
- (h) the material contracts referred to in the paragraph headed “Summary of material contracts” in appendix V to this Prospectus;
- (i) the written consents referred to in the paragraph headed “Consents of experts” in appendix V to this Prospectus;

- (j) the rules of the Share Option Scheme;
- (k) the Directors' service agreements referred to in the paragraph headed "Particulars of service agreements" in appendix V to this Prospectus;
- (l) details of the Vendor including its name, address and description; and
- (m) the Companies Law.