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Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 29 September 2009 (the "Prospectus") issued by Jiangchen International Holdings Limited (the "Company").

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Placing described below before deciding whether or not to invest in the Shares thereby being offered.

江農國際控股有限公司
Jiangchen International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF PLACING**

Number of Placing Shares	:	111,000,000 Shares, comprising 74,000,000 New Shares and 37,000,000 Sale Shares
Placing Price	:	HK\$0.30 per Placing Share, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 each
Board Lot	:	8,000 Shares
Stock Code	:	08305

Sponsor and Lead Manager



Evolution Watterson Securities Limited

Copies of the Prospectus required by the GEM Listing Rules and the Hong Kong Companies Ordinance are available, for information purposes only, during normal office hours from 9: 00 a.m. to 5: 00 p.m. at the offices of (i) Evolution Watterson at 5th Floor, 8 Queen's Road Central, Hong Kong; (ii) Cheong Lee Securities Limited at Room 1106, 11/F, Mass Mutual Tower, 38 Gloucester Road, Wanchai, Hong Kong; (iii) China Merchants Securities (HK) Co., Limited at 48/F, One Exchange Square, Central, Hong Kong; (iv) Partners Capital Securities Limited at Unit 3905, 39th Floor, COSCO Tower, 183 Queen's Road Central, Hong Kong; and (v) TSC Capital Limited at Room 2803, 28/F Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong from 29 September 2009 to 8 October 2009 (both dates inclusive).

Pursuant to the Underwriting Agreement, the Company is offering 111,000,000 Placing Shares (comprising 74,000,000 New Shares and 37,000,000 Sale Shares) by way of the Placing at the Placing Price, on and subject to the terms and conditions set out in the Prospectus.

Application has been made to the Listing Division for the listing of, and permission to deal in, the Shares issued and to be issued as described in the Prospectus, including the Placing, the Capitalization Issue and any Shares which may fall to be issued upon the exercise of any options that may be granted under the Share Option Scheme. Dealings in the Shares on GEM are expected to commence at 9: 30 a.m. on 8 October 2009.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus. The Placing is conditional upon the fulfillment of the conditions set forth under the paragraph headed “Conditions of the Placing” in the section headed “Structure and Conditions of the Placing” in the Prospectus. Prospective investors should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by Evolution Watterson acting as the Lead Manager (for itself and on behalf of the Underwriters), upon the occurrence of any of the events set forth under the paragraph headed “Grounds for Termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8: 00 a.m. (Hong Kong time) on the Listing Date. In the event that the conditions of the Placing as mentioned therein are not fulfilled (or, where applicable, not waived by the Lead Manager) prior to the date specified in the Prospectus, the Placing will not proceed and all monies received will be refunded to applicants of the Placing without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the GEM website on the next business day following the date of such lapse.

Subject to the granting by the Listing Division of the listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS with effect from the Listing Date or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The announcement of the level of indications of interests in the Placing and the basis of allocations of the Placing Shares will be published on the GEM website at <http://www.hkgem.com> and the Company’s website at <http://www.jcholding.hk> on or before 7 October 2009.

By order of the Board
Jiangchen International Holdings Limited
Cai Shuiyong
Chairman and Executive Director

Hong Kong, 29 September 2009

Executive Directors:

Mr. Cai Shuiyong

Mr. Cai Shuiping

Independent non-executive Directors:

Mr. Lin Anqing

Ms. Lin Peifen

Mr. Liu Jianlin

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the GEM website at <http://www.hkgem.com> and in the case of this announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at <http://www.jcholding.hk>.