

## FORMS RELATING TO LISTING

### FORM F

#### THE GROWTH ENTERPRISE MARKET (GEM)

#### COMPANY INFORMATION SHEET

Case Number: 20090709-I09103-0011

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Company name: Jiangchen International Holdings Limited

Stock code (ordinary shares): 08305

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 October 2009.

#### A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 October 2009

Name of Sponsor: Evolution Watterson Securities Limited

Names of directors: Executive director: Cai Shuiyong; Cai Shuiping  
Independent non-executive director: Lin Anqing; Lin Peifen; Liu Jianlin

Names of substantial shareholders and their respective interests in the ordinary shares and other securities of the Company: Well Bright Group Limited (259,000,000 shares, 70%)  
Mr. Cai Shuiyong (259,000,000 shares, 70%)  
Mr. Cai Shuiping (259,000,000 shares, 70%)

*Note:* Well Bright Group Limited is 50% owned by Cai Shuiyong and 50% by Cai Shuiping. Therefore, each of Cai Shuiyong and Cai Shuiping is deemed, or taken to be, interested in 259,000,000 shares held by Well Bright Group Limited under the Securities and Futures Ordinance.

Name of company listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 December

Registered address: Clifton House, 75 Fort Street, PO Box 1350,  
Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: In Hong Kong:  
 Suites 2201-2203, 22<sup>nd</sup> Floor, Jardine House,  
 1 Connaught Place, Central, Hong Kong

In the PRC:  
 Level 4, No. 20, Zheng Da Street, Wan Nian County, Jiangxi  
 Province, the People's Republic of China

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Web-site address: [www.jcholding.hk](http://www.jcholding.hk)

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Share registrar: Tricor Investor Services Limited  
 26<sup>th</sup> Floor, Tesbury Centre, 28 Queen's Road East,  
 Wanchai, Hong Kong

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Auditors: SHINEWING (HK) CPA Limited  
 16<sup>th</sup> Floor, United Centre, 95 Queensway, Hong Kong

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**B. Business activities**

Based in Jiangxi province of the People's Republic of China ("PRC"), the Company and its subsidiaries (the "Group") are principally engaged in the manufacturing and wholesaling of apparels on an OEM basis. The Group's OEM products are mainly sold to domestic import and export companies and overseas trading companies for export.

The Group is also engaged in manufacturing and wholesaling of the Group's designed products to domestic distributors for sales in the PRC. Since March 2008, the Group has established a wholesale outlet in Wannian county, Jiangxi province, the PRC for marketing and sales of the Group's designed products using the Group's brand name.

**C. Ordinary shares**

Number of ordinary shares in issue: 370,000,000

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Par value of ordinary shares in issue: HK\$0.01 per share

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Board lot size (in number of shares): 8,000 shares

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Name of other stock exchange(s) on which ordinary shares are also listed: Nil

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**D. Warrants**

Stock code: N/A

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Board lot size: N/A

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Expiry date: N/A

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Exercise price: N/A

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Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

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No. of warrants outstanding: N/A

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No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Mr. Cai Shuiyong  
Executive director

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Mr. Cai Shuiping  
Executive director

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Mr. Lin Anqing  
Independent non-executive director

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Ms. Lin Peifen  
Independent non-executive director

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Mr. Liu Jianlin  
Independent non-executive director

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