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Shenzhen Dongjiang Environmental Company Limited*
深圳市東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8230)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Shenzhen Dongjiang Environmental Company Limited (the "Company") will be held at Office Units A, B, C, D and H, 16th Floor, Shenmao Commercial Center, 59 Xinwen Road, Futian District, Shenzhen, Guangdong Province, the PRC on Monday, 7 December 2009 at 2:00 p.m. for the purpose of considering and, if thought fit, passing the following resolution:

ORDINARY RESOLUTION

- (1) the Sales Agreement entered into between the Company and Heritage Technologies, LLC (copies of which have been produced to this meeting and marked "A" and signed by the Chairman in this meeting for the purpose of identification), be and are hereby approved, confirmed and ratified; and

the maximum aggregate annual value arising from the continuing connected transactions under the Sales Agreement for a term of three years commencing from 1 December 2009 and ending 30 November 2012, to be as following:

From 1 December 2009 to 31 December 2009	RMB20 million
From 1 January 2010 to 31 December 2010	RMB189 million
From 1 January 2011 to 31 December 2011	RMB208 million
From 1 January 2012 to 30 November 2012	RMB220 million

be and are hereby approved and confirmed.

By Order of the Board
Shenzhen Dongjiang Environmental Company Limited*
Zhang Wei Yang
Chairman

Shenzhen, the PRC, 20 October 2009

* *For identification purpose only*

Registered Office:

Office Units A, B, C, D and H
16th Floor, Shenmao Commercial Center
59 Xinwen Road
Futian District, Shenzhen
Guangdong Province
The PRC

Notes:

- (a) The register of members of the Company in Hong Kong will be closed from Saturday, 7 November 2009 to Monday, 7 December 2009 (both days inclusive) during which period no transfer of shares can be effected. For the identification of Shareholders who are qualified to attend and vote at the EGM, all transfer document accompanied by the relevant share certificates must be lodged with the H Shares registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (for holder of H Shares) and with the Company's registered office at Units A, B, C, D and H, 16th Floor, Shenmao Commercial Center, 59 Xinwen Road, Futian District, Shenzhen, Guangdong Province, PRC (for holders of Domestic Shares) not later than 4:00 p.m. on Friday, 6 November 2009.
- (b) A form of proxy for use at the meeting is enclosed herewith. In the case of a joint holding, the form of proxy may be signed by any joint holder, but if more than one joint holder is present at the meeting, whether in person or by proxy, that one of the joint holders whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- (c) In order to be valid, the proxy form must be deposited by hand or post, for holders of H Shares, to the Company's H Shares registrar of the Company at Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong and, for holders of Domestic Shares, to the registered address of the Company at Units A, B, C, D and H, 16th Floor, Shenmao Commercial Center, 59 Xinwen Road, Futian District, Shenzhen, Guangdong Province, PRC not less than 24 hours before the time for holding the EGM. If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form.
- (d) Shareholders and their proxies should produce identity proof when attending the EGM.
- (e) The EGM is not expected to last for more than half a day. Shareholders and their proxies shall be responsible for their own traveling and accommodation expenses for attending the meeting.

As at the date of this notice, the Board comprises: Mr. Zhang Wei Yang, Mr. Chen Shu Sheng and Mr. Li Yong Peng as the executive directors, Mr. Feng Tao, Mr. Wu Shui Qing and Ms. Sun Ji Ping as the non-executive directors, and Mr. Ye Ru Tang, Mr. Hao Ji Ming and Mr. Liu Xue Sheng as the independent non-executive directors.

This notice will remain on the GEM website on the "Latest Company Announcements" page for 7 days from the date of its posting and on the Company's website at <http://www.dongjiang.com.cn> from the date of publication.