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SHENZHEN DONGJIANG ENVIRONMENTAL COMPANY LIMITED*

深圳市東江環保股份有限公司

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8230)

NOTICE OF BOARD MEETING

The board of directors (the “Directors”) (the “Board”) of Shenzhen Dongjiang Environmental Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at Units A, B, C, D and H, 16th Floor, Shenmao Commercial Center, 59 Xinwen Road, Futian District, Shenzhen, Guangdong Province, the People’s Republic of China (the “PRC”) on Thursday, 12 November 2009 at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited quarterly results of the Company and its subsidiaries for the nine months ended 30 September 2009 (the “Third Quarterly Results”);
2. To approve the publication of the Third Quarterly Results announcement on both the websites of the Growth Enterprise Market (the “GEM”) of the Stock Exchange and the Company, and the dispatch of the Third Quarterly Results report to the shareholders of the Company;
3. To consider the payment of an interim dividend for the nine months ended 30 September 2009, if any;
4. To consider and approve the closure of the register of members of the Company, if necessary; and
5. To transact other business, if any.

By order of the Board
Shenzhen Dongjiang Environmental Company Limited*
Zhang Wei Yang
Chairman

Shenzhen, the PRC
2 November 2009

As at the date of this notice, the Board comprises three executive Directors, being Mr. Zhang Wei Yang, Mr. Chen Shu Sheng and Mr. Li. Yong Peng; three non-executive Directors, being Mr. Feng Tao, Mr. Wu Shui Qing and Ms. Sun Ji Ping; and three independent non-executive Directors, being Mr. Ye Ru Tang, Mr. Hao Ji Ming and Mr. Liu Xue Sheng.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this notice is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this notice misleading; and (3) all opinions expressed in this notice have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This notice will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the date of its posting and on the Company’s website at <http://www.dongjiang.com.cn> from the date of publication.

** For identification purposes only*