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江 晨 國 際 控 股 有 限 公 司
Jiangchen International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(stock code: 08305)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors of Jiangchen International Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Level 4, No. 20, Zheng Da Street, Wan Nian County, Jiangxi Province, the People’s Republic of China (the “**PRC**”) on 12 November 2009 (Thursday) at 4:00 p.m. for the following purposes:

- (1) to consider and approve the unaudited consolidated accounts of the Company and its subsidiaries for the three months and the nine months ended 30 September 2009 and to approve the draft announcement of such interim results to be published on the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange website;
- (2) to consider the closure of the register of members, if necessary;
- (3) to consider the payment of an interim dividend, if any; and
- (4) to transact any other business.

By order of the Board
Jiangchen International Holdings Limited
Cai Shuiyong
Chairman and Executive Director

The PRC, 2 November 2009

Executive directors:

Mr. Cai Shuiyong

Mr. Cai Shuiping

Independent non-executive directors:

Mr. Lin Anqing

Ms. Lin Peifen

Mr. Liu Jianlin

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at <http://www.jcholding.hk>.