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Shenzhen Dongjiang Environmental Company Limited*
深圳市東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8230)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Shenzhen Dongjiang Environmental Company Limited (the "Company") will be held at Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, Guangdong Province, the PRC on 18 January 2010 at 2:00 p.m. for the purpose of considering and, if thought fit, passing the following resolution:

SPECIAL RESOLUTION

"THAT the articles of association of the Company (the "Articles of Association") be and hereby amended as follows:

- (i) article 3 of the existing Articles of Association shall be deleted in its entirety and replaced by the following:

The registered office of the Company: Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, PRC

Postal code: 518057

Telephone number: 86-755-86676186

Fax number: 86-755-86676006

- (ii) the second paragraph in article 10 of the existing Articles of Association shall be deleted in its entirety and replaced by the following:

"The business scope of the Company include: treatment and re-cycling of wastes (certificates are to be separately applied) ; treatment of water, air and noise pollutants; design, construction and operation of environmental protection facilities; production, sale and purchase of chemical products (only to be operated after obtaining operation permits in respect of hazardous products); environmental protection materials, environmental protection re-cycled products, environmental

* *For identification purposes only*

protection equipment; development, promotion, and application of new products and new technology for environmental protection; conducting businesses (actual projects are to be separately submitted); import and export of goods and technology (not including sub-distribution and state-operated & controlled products); and property leasing; and property leasing”

By Order of the Board
Shenzhen Dongjiang Environmental Company Limited*
Zhang Wei Yang
Chairman

Shenzhen, the PRC, 2 December 2009

Notes:

- (a) The register of members of the Company in Hong Kong will be closed from Saturday, 19 December 2009 to Monday, 18 January 2010 (both days inclusive) during which period no transfer of shares can be effected. For the identification of Shareholders who are qualified to attend and vote at the EGM, all transfer document accompanied by the relevant share certificates must be lodged with the H Shares registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (for holder of H Shares) and with Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, Guangdong Province, PRC (for holders of Domestic Shares) not later than 4:00 p.m. on Friday, 18 December 2009.
- (b) A form of proxy for use at the meeting is enclosed herewith. In the case of a joint holding, the form of proxy may be signed by any joint holder, but if more than one joint holder is present at the meeting, whether in person or by proxy, that one of the joint holders whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- (c) In order to be valid, the proxy form must be deposited by hand or post, for holders of H Shares, to the Company’s H Shares registrar of the Company at Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong and, for holders of Domestic Shares, to Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, Guangdong Province, PRC not less than 24 hours before the time for holding the EGM. If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form.
- (d) Shareholders and their proxies should produce identity proof when attending the EGM.
- (e) The EGM is not expected to last for more than half a day. Shareholders and their proxies shall be responsible for their own traveling and accommodation expenses for attending the meeting.

As at the date of this notice, the Board comprises: Mr. Zhang Wei Yang, Mr. Chen Shu Sheng and Mr. Li Yong Peng as the executive directors, Mr. Feng Tao, Mr. Wu Shui Qing and Ms. Sun Ji Ping as the non-executive directors, and Mr. Ye Ru Tang, Mr. Hao Ji Ming and Mr. Liu Xue Sheng as the independent non-executive directors.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the date of its posting and on the Company’s website at <http://www.dongjiang.com.cn> from the date of publication.