

Forms Relating to Listing

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : WUMART STORES, INC. (北京物美商業集團股份有限公司)

Stock code (ordinary shares): 8277

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 December 2009.

A. General

Place of incorporation : The People’s Republic of China

Date of initial listing on GEM : 21 November 2003

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors:*
(please distinguish the status of the directors -
Executive, Non-Executive or Independent
Non-Executive)
Dr. Meng Jin-xian (蒙進暹博士)
Mr. Zhu You-nong (朱幼農)
Dr. Wu Jian-zhong (吳堅忠博士)
Madam Xu Ying (徐瑩)

Non-executive Directors:
Mr. Wang Jian-Ping (王堅平)
Mr. John Huan Zhao (趙令歡)

Independent non-executive Directors:
Mr. Han Ying (韓英)
Mr. Li Lu-an (李祿安)
Mr. Lu Jiang (呂江)

	Shareholder	Percentage of Issued share capital
Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Wumei Holdings, Inc.	39.79%
	: Beijing Wangshang Shijie E-business Company Limited	12.82%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A	
Financial year end date	: 31 December	
Registered address	: Room 5610 1 Shixingdong Street Badachu HighTech Park District Shijingshan District Beijing PRC	
Head office and principal place of business	: 10th Floor, Yuquan Building Shijingshan Road Shijingshan District Beijing PRC	
Web-site address (if applicable)	: www.wumart.com	
Share registrar	: Computershare Hong Kong Investor Services Limited Rooms 1712-1716, 17/F Hopewell Centre 183 Queen's Road East Wan Chai Hong Kong	
Auditors	: Deloitte Touche Tohmatsu Certified Public Accountants 26th Floor Wing On Centre 111 Connaught Road Central Hong Kong	

B. Business activities

Wumart Group, a non-state-owned enterprise, is a retail chain store operator in Beijing. It is principally engaged in the operation and management of superstores and mini-marts in Beijing, Tianjin, Hebei and Zhejiang region, with a view to provide a comprehensive range of merchandise to cater for the daily needs of the general public.

C. Ordinary shares

Number of ordinary shares in issue	:	1,251,274,116
Par value of ordinary shares in issue	:	RMB0.25 per share
Board lot size (in number of shares)	:	1000
Name of other stock exchange(s) on which ordinary shares are also listed	:	NIL

D. Warrants

NIL

E. Other securities

NIL

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. Wu Jian-zhong
Director

Mr. Zhu You-nong
Director

Mr. Meng Jin-xian
Director

Madam Xu Ying
Director

Mr. Wang Jian-ping
Director

Mr. John Huan Zhao
Director

Mr. Han Ying
Director

Mr. Li Lu-an
Director

Mr. Lu Jiang
Director