

## EXPECTED TIMETABLE <sup>(1)</sup>

Application lists open <sup>(2)</sup> .....	11:45 a.m. on Wednesday, 9 December 2009
Latest time for lodging <b>white</b> and <b>yellow</b> Application Forms .....	12:00 noon on Wednesday, 9 December 2009
Application lists of the Public Offer close .....	12:00 noon on Wednesday, 9 December 2009
Expected Price Determination Date <sup>(3)</sup> .....	Thursday, 10 December 2009
Announcement of the Offer Price, the level of indication of interest in the Placing, level of applications in the Public Offer and basis of allotment of the Public Offer Shares under the Public Offer to be published on our Company's website at <a href="http://www.perceptiondigital.com">www.perceptiondigital.com</a> and the GEM website at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> on or before .....	Tuesday, 15 December 2009
Results of applications and Hong Kong identity card/ passport/Hong Kong business registration numbers of successful applicants under the Public Offer to be available through a variety of channels as described under the paragraph headed "Publication of results" in the section headed "How to apply for the Public Offer Shares" in this prospectus including our Company's website at <a href="http://www.perceptiondigital.com">www.perceptiondigital.com</a> , the GEM website at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and the website at <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> from on or before ...	Tuesday, 15 December 2009
Despatch of share certificates on or before <sup>(4)</sup> & <sup>(6)</sup> .....	Tuesday, 15 December 2009
Despatch of refund cheques on or before <sup>(5)</sup> & <sup>(6)</sup> .....	Tuesday, 15 December 2009
Dealings in the Shares on GEM to commence on .....	9:30 a.m. on Wednesday, 16 December 2009

### Notes:

- (1) All times refer to Hong Kong local time.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 9 December 2009, the application lists will not open or close on that day. Please refer to the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to apply for the Public Offer Shares" in this prospectus. If the application lists do not open and close on Wednesday, 9 December 2009, the dates mentioned in this section headed "Expected timetable" may be affected.

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- (3) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or before Thursday, 10 December 2009. If, for any reason, the Offer Price is not agreed between the Lead Manager (for itself and on behalf of the Underwriters) and us by Thursday, 10 December 2009 or such later date as may be agreed by the Lead Manager (for itself and on behalf of the Underwriters) and us, the Share Offer (including the Public Offer) will not proceed and will lapse.
- (4) Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 16 December 2009 provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreement has not been terminated in accordance with its terms. If the Share Offer does not become unconditional or the Underwriting Agreement is terminated in accordance with its terms, we will make an announcement as soon as possible.
- (5) Refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of an applicant's Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.
- (6) Applicants who have applied on **white** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have indicated in their Application Forms that they wish to collect any refund cheques and share certificates in person, may do so from our Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, between 9:00 a.m. to 1:00 p.m. on Tuesday, 15 December 2009. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporation's chop. Both individuals and representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to Tricor Investor Services Limited at the time of collection. Applicants who have applied on **yellow** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer may collect their refund cheques, if any, in person but may not elect to collect their share certificates which will be deposited into CCASS for the credit of their designated CCASS participants' stock accounts or CCASS investor participant stock accounts, as appropriate. The procedures for collection of refund cheques for **yellow** Application Form applicants are the same as those for **white** Application Form applicants. Uncollected share certificates (if applicable) and refund cheques (if applicable) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Further information is set out under the paragraph headed "Despatch/collection of share certificates and refund of application money" in the section headed "How to apply for the Public Offer Share" in this prospectus.

Particulars of the structure of the Share Offer, including the conditions thereto, are set out in the section headed "Structure of the Share Offer" in this prospectus.