

## SHARE CAPITAL

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Assuming the Over-allotment Option is not exercised at all, our Company's issued share capital immediately following the Share Offer and the Capitalization Issue will be as follows:

<i>Authorized share capital:</i>	HK\$
2,000,000,000 Shares	200,000,000

*Issued and to be issued, full paid or credited as fully paid upon completion of the Share Offer and the Capitalization Issue:*

(Shares)		HK\$	Approximate percentage of issued share capital (%)
131,977	Shares in issue as at the date of this prospectus	13,197.7	0.02
449,868,023	Shares to be issued under the Capitalization Issue	44,986,802.3	74.98
150,000,000	Shares to be issued under the Share Offer	15,000,000.0	25.00
600,000,000	Total	60,000,000.0	100.00
600,000,000		60,000,000.0	100.00

Assuming the Over-allotment Option is exercised in full, our Company's issued share capital immediately following the Share Offer and the Capitalization Issue will be as follows:

<i>Authorized share capital:</i>	HK\$
2,000,000,000 Shares	200,000,000

*Issued and to be issued, full paid or credited as fully paid upon completion of the Share Offer and the Capitalization Issue:*

(Shares)		HK\$	Approximate percentage of issued share capital (%)
131,977	Shares in issue as at the date of this prospectus	13,197.7	0.02
449,868,023	Shares to be issued under the Capitalization Issue	44,986,802.3	72.27
172,500,000	Shares to be issued under the Share Offer	17,250,000.0	27.71
622,500,000	Total	62,250,000.0	100.00
622,500,000		62,250,000.0	100.00

*Note:* The Shares referred to in the above tables have been or will be fully paid or credited as fully paid when issued.

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### MINIMUM PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, at the time of the Listing and at all times thereafter, our Company must maintain the “minimum prescribed percentage” of 25% of the total issued share capital of our Company in the hands of the public (as defined in the GEM Listing Rules).

### RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank equally for all dividends or other distributions declared, made or paid after the date of this prospectus.

### THE SHARE OPTION SCHEME

We have conditionally adopted the Share Option Scheme. The principal terms of the Share Option Scheme are summarized in the section headed “Share Option Scheme” in Appendix VI to this prospectus.

### GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with the Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal amount of the share capital of our Company in issue immediately following completion of the Share Offer and the Capitalization Issue but before any exercise of the Over-allotment Option; and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) the expiration of the period within which our Company is required by any applicable law or the Articles of Association to hold our next annual general meeting; or
- (iii) the time when such mandate is varied or revoked by an ordinary resolution of our Shareholders in a general meeting.

For further details of this general mandate, please refer to the paragraph headed “Written resolutions of all the Shareholders of our Company passed on 27 November 2009” in Appendix VI to this prospectus.

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### GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase such number of Shares with an aggregate nominal value of not exceeding 10% of the aggregate nominal amount of the share capital of our Company in issue or immediately following completion of the Share Offer and the Capitalization Issue but before the exercise of the Over-allotment Option.

This mandate only relates to repurchases made on the Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognized by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the GEM Listing Rules. A summary of the relevant GEM Listing Rules is set out under the paragraph headed “Repurchase by our Company of our own securities” in Appendix VI to this prospectus.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) the expiration of the period within which our Company is required by any applicable law or the Articles of Association to hold our next annual general meeting; or
- (iii) time when such mandate is varied or revoked by an ordinary resolution of our Shareholders in a general meeting.

For further details of this repurchase mandate, see the paragraph headed “Written resolutions of all the Shareholders of our Company passed on 27 November 2009” in Appendix VI to this prospectus.