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天津天聯公用事業股份有限公司

TIANJIN TIANLIAN PUBLIC UTILITIES COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8290)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the Notice of Extraordinary General Meeting of Tianjin Tianlian Public Utilities Company Limited (the “Company”) dated 11 November 2009. The board of directors of the Company (the “Board”) would like to announce that as per the written replies as of 8 December 2009 (the last day on which the shareholders are required to return their completed and signed reply slips) received from the shareholders who intend to attend the extraordinary general meeting (“EGM”) of the Company to be held at Floor 9, Gangao Tower, 18 Zhengzhou Road, He Ping District, Tianjin, the People’s Republic of China, at 2:00 p.m. on 28 December 2009 (Monday), the number of shares carrying voting rights represented by the shareholders who intend to attend the EGM is not more than one-half of the total number of shares with voting rights at such meeting. According to Article 56 of the articles of association of the Company, in order to convene the EGM, the Company is required to inform the shareholders again by way of public notice the proposed matters for consideration, the date and venue of the EGM. In this regard, the Company would like to give notice to its shareholders as follows:

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of Tianjin Tianlian Public Utilities Company Limited (the “Company”) will be held at Floor 9, Gangao Tower, 18 Zhengzhou Road, He Ping District, Tianjin, PRC on 28 December 2009 (Monday) at 2:00 p.m. for the purpose of considering and, if thought fit, passing the following ordinary resolution:

ORDINARY RESOLUTIONS

“THAT

- (1) the gas supply contract dated 27 October 2009 (the “2010 Gas Supply Contract”) (a copy of which is produced before the meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification) and entered into between 天津市燃氣集團有限公司 (Tianjin Gas Group Company Limited*) (“Tianjin Gas”) and the Company in respect of the supply of natural gas by Tianjin Gas to the Company for the 12 months ending 31 December 2010 and the transactions contemplated thereunder be approved, confirmed and ratified and the annual transaction amount cap of RMB290,000,000 for the 12 months ending 31 December 2010 be approved;

* For identification purpose only

- (2) the gas supply contract dated 27 October 2009 (the “2011 Gas Supply Contract”) (a copy of which is produced before the meeting marked “B” and initialed by the chairman of the meeting for the purpose of identification) and entered into between Tianjin Gas and the Company in respect of the supply of natural gas by Tianjin Gas to the Company for the 12 months ending 31 December 2011 and the transactions contemplated thereunder be approved, confirmed and ratified and the annual transaction amount cap of RMB348,000,000 for the 12 months ending 31 December 2011 be approved;
- (3) the gas supply contract dated 27 October 2009 (the “2012 Gas Supply Contract”) (a copy of which is produced before the meeting marked “C” and initialed by the chairman of the meeting for the purpose of identification) and entered into between Tianjin Gas and the Company in respect of the supply of natural gas by Tianjin Gas to the Company for the 12 months ending 31 December 2012 and the transactions contemplated thereunder be approved, confirmed and ratified and the annual transaction amount cap of RMB416,000,000 for the 12 months ending 31 December 2012 be approved; and
- (4) the board of directors of the Company (the “**Board**”) be and is hereby authorized to do all such acts and things and execute all such documents as it considers necessary or expedient or desirable in connection with, or to give effect to, the 2010 Gas Supply Contract, the 2011 Gas Supply Contract and the 2012 Gas Supply Contract and to implement the transactions contemplated thereunder and to agree to such variations, amendments or waivers of matters relating thereto as are, in the opinion of the Board, in the interest of the Company.”

By Order of the Board
Tianjin Tianlian Public Utilities Company Limited
Sun Bo Quan
Chairman

Tianjin, PRC, 9 December 2009

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the Board comprises 4 executive Directors, namely Mr. Jin Jian Ping, Mr. Dong Hui Qiang, Ms. Tang Jie, Mr. Bai Shao Liang, 2 non-executive Directors, namely Mr. Sun Bo Quan (Chairman) and Mr. Gong Jing, and 3 independent non-executive Directors, namely Mr. Zhang Yu Li, Mr. Luo Wei Kun and Mr. Chan Shun Kuen, Eric.

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