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研祥智能科技股份有限公司
EVOC Intelligent Technology Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

("the Company")

(Stock Code on GEM: 8285)

VOLUNTARY ANNOUNCEMENT

**ACCEPTANCE OF APPLICATION BY THE CSRC
FOR THE PROPOSED MAIN BOARD MIGRATION**

The Board is pleased to announce that, on 21 December 2009, the CSRC issued the Notice of Acceptance for the proposed Main Board Migration, pursuant to which, the CSRC, subject to the review of the application materials for the CSRC Application, considered that the application materials submitted to be complete and had complied with the statutory form, and decided to accept the CSRC Application as a case for further official processing.

Warning:

The proposed Main Board Migration is the intention of the Directors and application relating thereto has not yet been made to the Stock Exchange. Shareholders should note that the Notice of Acceptance does not constitute any approval of CSRC for the proposed Main Board Migration. Detailed implementation of the proposed Main Board Migration is still subject to changes and modifications according to particular practical circumstances. It shall be noted that the Main Board Migration may or may not materialize. Shareholders and potential investors should be aware that the implementation of the proposed Main Board Migration are subject to, among others, the fulfillment of the requisite requirements as stipulated by the relevant laws and regulations of the PRC (including but not limited to the regulations of the CSRC) and the Listing Rules, the market sentiment, the granting of relevant approvals by the CSRC and the Stock Exchange, together with other conditions and regulatory requirements to be fulfilled by the Company, and thus may or may not become effective. Consequently, the proposed Main Board Migration may or may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the H Shares.

Reference is made to the circular (the “**Circular**”) of the Company dated 9 April 2009 concerning, inter alia, the proposed extension of the validity period of the Main Board Migration Resolution at the annual general meeting and class meetings of the Company held on 29 May 2009 (collectively the “**2009 Meetings**”), and the poll results announcement of the Company for the 2009 Meetings dated 29 May 2009, in which it was disclosed that, inter alia, the approval for the extension of the validity period of the Main Board Migration Resolution had been granted at the 2009 Meetings.

Capitalised terms used in this announcement shall have the same meanings as those used in the Circular unless otherwise stated.

On 30 November 2009, the Company submitted the application to the CSRC for the proposed Main Board Migration (《香港創業板轉主板上市》行政許可申請) (the “**CSRC Application**”). The Board is pleased to announce that, on 21 December 2009, the CSRC issued the Notice on the Acceptance of the Application for the Administrative Permission of CSRC (中國證監會行政許可申請受理通知書) No. 091889 (the “**Notice of Acceptance**”) for the proposed Main Board Migration, pursuant to which, the CSRC, subject to the review of the application materials for the CSRC Application, considered that the application materials submitted by the Company were complete and had complied with the statutory form, and decided to accept the CSRC Application as a case for further official processing.

Warning:

The proposed Main Board Migration is the intention of the Directors and application relating thereto has not yet been made to the Stock Exchange. Shareholders should note that the Notice of Acceptance does not constitute any approval of CSRC for the proposed Main Board Migration. Detailed implementation of the proposed Main Board Migration is still subject to changes and modifications according to particular practical circumstances. It shall be noted that the Main Board Migration may or may not materialize. Shareholders and potential investors should be aware that the implementation of the proposed Main Board Migration are subject to, among others, the fulfillment of the requisite requirements as stipulated by the relevant laws and regulations of the PRC (including but not limited to the regulations of the CSRC) and the Listing Rules, the market sentiment, the granting of relevant approvals by the CSRC and the Stock Exchange, together with other conditions and regulatory requirements to be fulfilled by the Company, and thus may or may not become effective. Consequently, the proposed Main Board Migration may or may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the H Shares.

By order of the Board
EVOC Intelligent Technology Company Limited*
Chen Zhi Lie
Chairman

Hong Kong, 23 December 2009

As at the date hereof, the executive Directors of the Company are Mr. Chen Zhi Lie, Mr. Tso Cheng Shun and Mr. Zhu Jun; the independent non-executive Directors of the Company are Mr. Wang Tian Xiang, Ms. Dai Lin Ying, Mr. Wang Zhao Hui and Mr. An Jian.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

** For identification purpose only*