

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.*



**CHINA TRENDS HOLDINGS LIMITED**

中國趨勢控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8171)

**COMPLETION ANNOUNCEMENT**

The Board is pleased to announce that the Acquisition of the Sale Shares and Sale Loan has been completed on 30 December 2009.

Reference is made to the announcement and the circular (the “**Circular**”) of the Company dated 13 March 2009 and 26 May 2009 respectively in relation to, among other matters, the very substantial acquisition on the part of the Company involving the Acquisition of the entire share capital in and shareholder’s loan by the Target. Definitions and terms used in this announcement shall bear the same meanings as defined in the Circular unless the context otherwise requires.

The Board is pleased to announce that with all the conditions of the Sale and Purchase Agreement having been fulfilled, the Acquisition of the Sale Shares and Sale Loan has been completed on 30 December 2009. On the same date upon the Completion, the Consideration of HK\$600,000,000 is satisfied by the Company to the Vendor (i) HK\$5,000,000 in cash as applied from the Deposit already paid by the Company to the Vendor; and (ii) the issue of the Convertible Bonds in the principal amount of HK\$595,000,000 to the Vendor. The Conversion Price is HK\$0.125 per Share (subject to adjustment).

Following the Completion, the Target has become a wholly-owned subsidiary of the Company.

By Order of the Board  
**China Trends Holdings Limited**  
**Xiang Xin**  
Chairman

Hong Kong, 30 December 2009

*As at the date of this announcement, the executive Directors are Mr. Xiang Xin, Mr. Yang Gaocai, Mr. Wong Chak Keung and Mr. Law Gerald Edwin and the independent non-executive Directors are Mr. Zhang Zhan Liang, Ms. Lu Yuhe and Mr. Kwok Chi Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.*

*This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at [www.8171.com.hk](http://www.8171.com.hk).*