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LEE'S PHARMACEUTICAL HOLDINGS LIMITED

李氏大藥廠控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code : 8221)

POLL RESULTS AT EXTRAORDINARY GENERAL MEETING

HELD ON 31 DECEMBER 2009

The board of directors (the "Board") of Lee's Pharmaceutical Holdings Limited (the "Company") is pleased to announce that all the resolutions as set out in the notice of extraordinary general meeting ("EGM") dated 14 December 2009 and contained in the Circular were duly passed by the Independent Shareholders of the Company by way of poll at the EGM held on 31 December 2009.

Reference is made to the circular of the Company dated 14 December 2009 (the "Circular"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as in the Circular. The poll results were as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To approve the ordinary resolutions (1) in relation to the Continuing Connected Transactions as set out in the notice of the EGM (i.e. to approve the Continuing Connected Transactions, the Distribution Agreement, the Cap and generally authorise the Directors to take all actions in relation thereto)	181,134,000 100%	0 0%	181,134,000
2.	To approve the ordinary resolutions (2) in relation to the Subscription as set out in the notice of the EGM (i.e. to approve the Subscription Agreement, the Subscription and the transactions as contemplated under the Subscription Agreement, the Shareholders' Agreement and the transactions as contemplated under the Shareholders' Agreement and generally authorise the Directors to take all actions in relation thereto)	2,050,000 100%	0 0%	2,050,000

As more than 50% of the votes were cast in favour of each of the resolutions numbered (1) to (2), these resolutions were duly passed as ordinary resolutions.

As at the date of the EGM, the number of issued shares of the Company (“Shares”) was 450,112,437 shares.

Defiante together with its associates had abstained from voting with respect to ordinary resolutions numbered 1 and 2. Dr. Li Xiaoyi together with his associates had abstained from voting with respect to ordinary resolution number 2. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution numbered 1 and 2 were 317,762,437 Shares and 137,708,437 Shares respectively.

There were no shares of the Company entitling the holders to attend and vote only against the proposed resolutions at the EGM.

The Company’s auditor, HLM & Co., was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By Order of the Board
Lee’s Pharmaceutical Holdings Limited
Lee Siu Fong
Chairman

Hong Kong, 31 December 2009

As at the date of this announcement, Ms. Lee Siu Fong (Chairman of the Company), Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Mr. Mauro Bove is non-executive Director; Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.leespharm.com.