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**江農國際控股有限公司**  
**Jiangchen International Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(stock code: 08305)**

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**  
**HELD ON 28 JANUARY 2010**

The Board is pleased to announce that the Resolution was duly passed by the Shareholders by way of poll at the EGM held on 28 January 2010.

Reference is made to the circular (“Circular”) of Jiangchen International Holdings Limited (the “Company”) dated 13 January 2010 in relation to the Acquisition. Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that the resolution (“Resolution”) set out in the notice of the EGM dated 13 January 2010 was duly passed by the Independent Shareholders by way of poll at the EGM held on 28 January 2010.

The poll result in respect of the Resolution is as follows:

<b>Ordinary resolution</b>	<b>Number of Shares (%)</b>	
	<b>FOR</b>	<b>AGAINST</b>
To approve the Equity Transfer Agreement II and the transactions contemplated thereunder	112,000 (100%)	0 (0%)

As at the date of the EGM, the total number of issued Shares of the Company was 370,000,000 Shares. In accordance with the GEM Listing Rules, Well Bright Group Limited and its associates (who are collectively interested in 259,000,000 Shares as at the date of the EGM) have abstained from voting on the ordinary resolution proposed at the EGM for the approval of the transaction under the Equity Transfer Agreement II. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution proposed at the EGM was 111,000,000 Shares, representing 30% of the total issued share capital of the Company as at the date of EGM. There was no Share entitling the Shareholders to attend and vote only against the Resolution at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board  
**Jiangchen International Holdings Limited**  
**Cai Shuiyong**  
*Chairman and Executive Director*

The PRC, 28 January 2010

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cai Shuiyong and Mr. Cai Shuiping; and three independent non-executive Directors, namely Mr. Lin Anqing, Ms. Lin Peifen and Mr. Liu Jianlin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company's website at <http://www.jcholding.hk>.*