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江 晨 國 際 控 股 有 限 公 司
Jiangchen International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(stock code: 08305)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Jiangchen International Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Level 4, No. 20, Zheng Da Street, Wan Nian County, Jiangxi Province, the People’s Republic of China (the “**PRC**”) on 12 February 2010 (Friday) at 4:00p.m. for the following purposes:

- (1) To consider and approve the audited consolidated accounts of the Company and its subsidiaries for the year ended 31 December 2009 and to approve the draft announcement of the annual results to be published on the websites of the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange of Hong Kong Limited and the Company;
- (2) To consider the closure of the register of members, if necessary;
- (3) To consider the payment of a final dividend, if any; and
- (4) To transact any other business.

By order of the Board
Jiangchen International Holdings Limited
Cai Shuiyong
Chairman and Executive Director

The PRC, 2 February 2010

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cai Shuiyong and Mr. Cai Shuiping; and three independent non-executive Directors, namely Mr. Lin Anqing, Ms. Lin Peifen and Mr. Liu Jianlin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the“ Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at <http://www.jcholding.hk>.