

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2010

To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Per	rception Digital Holding	s Limited	
Date Submitted 03/	/02/2010		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <b>08248</b> De	escription:	Ordinary	Shares
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mont	th <b>2,000,000,000</b>	0.10	200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code :D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	22,500,000	N/A	N/A	N/A
Balance at close of the month	622,500,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Marramant duni	na tha manth		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month			us ut 11050 of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
shares						
						-
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
$\frac{Shares}{(Note 1)}$		-				-
(IVOIC I)		$T_{\ell}$	otal A. (Ordin	ary charec)	N/A	
		10		nce shares)	N/A	
			· ·		N/A N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise of	ıt.	37//		
options (State currence	cy)			N/A		
ĺ						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- Jungtumumg					
	_ _ _					
Stock code (if listed)					· ———	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
_						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)					· ———	
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	<u></u>					
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		m 10 (0 !!		27/1	
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:  1.		
·		
( / / )		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Shares (Note 1)		
T (1D (0 ! 1 )	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	T GI					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			ľ	FOT Main .	Воа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency —	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	

For Main Board and GEM listed issuers

					or Main Boar	d and GEM listed	
						No. of new	No. of new
						shares of issuer	shares of
						issued during	issuer
						the month	which may
						pursuant thereto	
							pursuant
							thereto as
							at close of the month
	Type of Issue						the month
				Class of shares issuable			
				(Note 1)			
_	C '4 . 1				( / / )		
9.	Capital reorganisation			Issue and allotment	( / / )		
	reorganisation			date: (dd/mm/yyyy)			
				EGM approval date:	( / / )		
				(dd/mm/yyyy)	,		
				(dd/IIIII/yyyy)			
				Class of shares issuable	Ordinary		
				(Note 1)	Shares		
10.	Other			(11016-17)			
	Exercise of Over-	At price: HK\$	0.72	Issue and allotment			
	Allotment Option	τιο μπου τ παιφ	0.72	date : (dd/mm/yyyy)	(13/01/2010)		
	in Placing			33337			
				EGM approval date:	<b>N</b> T/A		
				(dd/mm/yyyy)	N/A	22,500,000	NIL
						22,000,000	
				Total E. (0	Ordinary chara	s) <b>22,500,000</b>	
					eference share		
				(11	Other clas		
ı					(Other clas	2) 11/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	22,500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Share	e Capital").)

Remarks (if any):
·
Submitted by: Wong, Yuk Hing Juliana
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.