

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                           |                 |                                |  |
|--|---------------------------|-----------------|--------------------------------|--|
| Name of Issuer Wumart Stores, Inc.           |                           |                 |                                |  |
| Date Submitted 1                             | April 2010                |                 |                                |  |
| I. Movements in Authorised Shar              | re Capital                |                 |                                |  |
| 1. Ordinary Shares                           |                           |                 |                                |  |
| (1) Stock code : <u>8277</u>                 | Description : <u>Dome</u> | stic Shares     |                                |  |
|  | No. of ordinary<br>shares | Par value (RMB) | Authorised share capital (RMB) |  |
| Balance at close of preceding mo             | onth <b>744,706,116</b>   | 0.25            | 186,176,529                    |  |
| Increase/(decrease)                          | Nil                       | _               | Nil                            |  |
| Balance at close of the month                | 744,706,116               | 0.25            | 186,176,529                    |  |
| (2) Stock code : <u>8277</u>                 | Description : H Sha       | res             |                                |  |
|  | No. of ordinary<br>shares | Par value (RMB) | Authorised share capital (RMB) |  |
| Balance at close of preceding mo             | onth <b>506,568,000</b>   | 0.25            | 126,642,000                    |  |
| Increase/(decrease)                          | Nil                       | _               | Nil                            |  |
| Balance at close of the month                | 506,568,000               | 0.25            | 126,642,000                    |  |

31 March 2010

| Stock code: N/A Descri  | iption:                |                 |                                |
|---|------------------------|-----------------|--------------------------------|
|   | No. of domestic shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month   |                        |                 |                                |
| Increase/(decrease)   |                        |                 | _                              |
| Balance at close of the month   |                        |                 |                                |
| 3. Other Classes of Shares  |                        |                 |                                |
| 37/4  | . ,•                   |                 |                                |
| Stock code: N/A Descri  | iption:                |                 |                                |
| Stock code: N/A Descri  | No. of H shares        | Par value (RMB) |                                |
|   |                        | Par value       | Authorised share capital       |
| Stock code :N/ADescribed Described De |                        | Par value       | Authorised share capital       |

## II. Movements in Issued Share Capital

|  |             | nary shares<br>No. of H shares | No. of preference shares | No. of other classes of shares |
|--|-------------|--------------------------------|--------------------------|--------------------------------|
| Balance at close of preceding month      | 744,706,116 | 506,568,000                    | N/A                      | N/A                            |
| Increase/ (decrease)<br>during the month | Nil         | Nil                            | N/A                      | N/A                            |
| Balance at close of the month            | 744,706,116 | 506,568,000                    | N/A                      | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) Total funds raised during the month from exercise of N/Aoptions (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|---|--|--|
| 1. N/A  |   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / ) Stock code (if listed)                        |   |                            |   |  |  |
| Class of shares issuable (Note 1)                     |   |                            |   |  |  |
| Subscription price                                    |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )   |                            |   |  |  |
| 2. N/A  | ,   |                            |   |  |  |
|   |   |                            |   |  |  |
|   |   |                            |   |  |  |
| Stock code (if listed) Class of shares                |   |                            |   |  |  |
| issuable (Note 1)                                     |   |                            |   |  |  |
| Subscription price EGM approval date                  |   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )   |                            |   |  |  |
| 3. N/A  | ( / / )   |                            |   |  |  |
|   |   |                            |   |  |  |
|   |   |                            |   |  | <u> </u>   |
| ( / / ) Stock code (if listed)                        |   |                            |   |  |  |
| Class of shares                                       |   |                            |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |   |                            |   |  |  |
| EGM approval date                                     |   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )   |                            |   |  |  |
| 4. N/A  | ,   |                            |   |  |  |
| -   |   |                            |   |  |  |
|   |   |                            | <del></del>                               |  |  |
| Stock code (if listed) Class of shares                |   |                            |   |  |  |
| issuable (Note 1)                                     |   |                            |   |  |  |
| Subscription price EGM approval date                  |   |                            |   |  |  |
| (if applicable)                                       |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                            |   |  |  |
|   | То  | tal B. (Ord                | linary shares) N/A                        | 1  |  |
|   |   |                            | rence shares) $\frac{N/A}{N}$             |  | -  |
|   |   |                            | (Other class) N/A                         | 1  |  |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total C. (Ordinary shares) N/A

(Preference shares)  $\frac{N/A}{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| unam | under Share Option Schemes)  |   |  |
|------|--|---|--|
|      | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1.   | 50,000,000 new Domestic Shares proposed to be issued by the Company pursuant to the Domestic Shares Subscription Agreement dated 12 August 2009. Please refer to the announcement of the Company dated 12 August 2009 for further details. The issuance of 30,926,116 Domestic Shares has been completed. Please refer to the announcement of the Company dated 17 September 2009 for further details. | Nil   | 19,073,884   |
| 2.   | 100,000,000 new H Shares proposed to be issued by the Company pursuant to the H Shares Subscription Agreement dated 12 August 2009. Please refer to the announcement of the Company dated 12 August 2009 for further details.  ( / / ) shares (Note 1)   | Nil   | 100,000,000  |
| 3.   | ( / / ) shares (Note 1)  |   |  |
| -    | Total D. (Ordinary shares) (Preference shares) (Other class)   | N/A<br>N/A<br>N/A   |  |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable — (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) (//)At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

|    |                      |                               | I  | For Main | Boar | d and GEM lis  |   |
|----|----------------------|-------------------------------|--|----------|------|--|---|
|    | Type of Issue        |                               |  |          |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 19 pc of 18840       |                               |  |          |      |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy) | ( / /    |      |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)  | ( / /    | )    |  |   |
|    |                      |                               | (33, 11111, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1  |          |      | Nil  | Nil   |
|    |                      |                               |  |          |      |  |   |
|    |                      |                               | Class of shares repurchased (Note 1)   |          |      |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)   | ( / /    | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)  | ( / /    | )    | Nil  | Nil   |
|    |                      |                               |  |          |      |  |   |
|    |                      |                               | Class of shares redeemed (Note 1)  |          |      |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)   | ( / /    | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)  | ( / /    | )    | Nil  | Nil   |
|    |                      |                               |  |          |      | 1411   | 1111  |
|    |                      |                               | Class of shares issuable (Note 1)  |          |      |  |   |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy)  | ( / /    | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)  | ( / /    | )    | NT:1   | NI:1  |
|    |                      |                               |  |          |      | Nil  | Nil   |
| 1  |                      |                               |  |          |      |  |   |

|     |   |                               |   | For Main                               | Board  | and GEM lis  |   |
|-----|---|-------------------------------|---|--|--------|--|---|
|     | Type of Issue   |                               |   |  | i      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |   |                               | Class of shares issua (Note 1)          | ble                                    |        |  |   |
| 9.  | Capital reorganisation  |                               | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )      |  |   |
|     |   |                               | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | )      | N''I   | N. I.   |
|     |   |                               |   |  |        | Nil  | Nil   |
|     |   |                               | Class of shares issua (Note 1)          | ble                                    |        |  |   |
| 10. | Other (Please specify)  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )      |  |   |
|     |   |                               | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | )      | Nil  | Nil   |
|     |   |                               | Total E.                                | (Ordinary s<br>(Preference s<br>(Other | hares  | ) N/A  |   |
|     |   |                               |   |  |        |  |   |
| To  | otal increase / (decre  | ase) in ordinary shares durin | ng the month (i.e. Total of A           | to E): (Domestic S                     | Shares | )  | Nil   |
|     |   |                               |   | (H :                                   | Shares | s)   | Nil   |
| To  | otal increase / (decre  | ase) in preference shares dur | ring the month (i.e. Total of           | A to E):                               |        |  | N/A   |
| Ta  | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |                               |   |  |        | NT / A   |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |   |
|--|---|
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  | • |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
| Submitted by: Xie Dong                                 | _ |
|  |   |
| Title: Company Secretary                               | _ |
| (Director, Secretary or other duly authorised officer) |   |
|  |   |
|  |   |
|  |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.