

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

(環球實業科技控股有限公司) *

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8091)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rules 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Directors**”) of Universal Technologies Holdings Limited (the “**Company**”) had resolved to grant a total of 60,000,000 share options (the “**Options**”) to eligible persons (the “**Grantees**”) for them to subscribe for ordinary shares (each a “**Share**”) of HK\$0.39 each in the share capital of the Company, subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 12 October, 2001.

The following are the details of the Options granted:

| | | |
|--|---|--|
| Date of grant | : | 9 April 2010 |
| Exercise price of Options granted | : | HK\$0.39 per Share |
| Total number of Options granted | : | 60,000,000 Options, each Option entitling the Grantee to subscribe for one Share |
| Closing price of the Shares as quoted on the Stock Exchange on the date of grant | : | HK\$0.31 per Share |
| Validity period of the share options | : | Exercisable during the period from 9 April 2010 to 8 April 2012 (both dates inclusive) |
| Consideration for the grant of share options | : | HK\$1 to be paid by each grantee upon acceptance of the share options granted |

Among the 60,000,000 Options granted above, 12,600,000 Share Options were granted to the directors, the chief executive, management shareholders and substantial shareholders of the Company, details of which are as follows:

| Name of person involved | Position | Number of Options granted |
|-------------------------|-------------------------------------|---------------------------|
| Luan Yumin | Executive Directors | 6,000,000 |
| Ren Lili | Executive Directors | 6,000,000 |
| Meng Lihui | Independent Non-Executive Directors | 600,000 |

The grant of Options to the above persons has been approved by the Independent Non-Executive Directors (save in relation to the grant to an Independent Non-Executive Director, by the remaining Independent Non-Executive Directors). Save as disclosed herein, the Grantees are neither director, chief executive, management shareholder nor substantial shareholder of the Company or any of their respective associates (as defined in the GEM Listing Rules) of any of them.

By order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

Lau Yeung Sang
Chairman

Hong Kong, 9 April 2010

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Lau Yeung Sang
Mr. Liu Ruisheng
Madam Luan Yumin
Madam Ren Lili

Non-Executive Director:

Mr. Chow Cheuk Lap

Independent Non-Executive Directors:

Mr. Meng Lihui
Mr. Wan Xieqiu
Mr. Fong Heung Sang
Mr. Liu Ji

* For identification purpose only

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain at www.hkgem.com on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the Company's website at www.uth.com.hk.