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南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8287)

**FURTHER DEVELOPMENT IN RELATION TO THE
PROPOSED TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET
TO THE MAIN BOARD**

Reference is made to the Company's circular dated 7 September 2009 (the "Circular"). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board hereby announces that the Company has received an acceptance notice of the application ("Acceptance Notice") from CSRC on 14 April 2010 following a formal application for the approval of the Transfer of Listing was submitted to the CSRC by the Company on 24 March 2010. The Acceptance Notice acknowledged that CSRC has reviewed the required documents for the application of the Transfer of Listing which are in compliance of the statutory requirement and CSRC has accepted the application for further processing. It is expected that certain time will be required for the Company in obtaining the formal approval on the Transfer of Listing from CSRC. Further announcement will be made, when appropriate, for update of the progress of the application of Transfer of Listing.

By Order of the Board,

南京三寶科技股份有限公司

Nanjing Sample Technology Company Limited*

Sha Min

Chairman

Nanjing, the PRC,
14 April 2010

* *for identification purpose only*

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Guo Ya Jun, the non-executive Directors is Mr. Ge Jun; and the independent non-executive Directors are Mr. Zhang Zhan, Mr. Wang Wei and Mr. Lau Shek Yau John.

This announcement, for which the directors (the “Directors”) of Nanjing Sample Technology Company Limited (the “Company”) collectively and individually accept responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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