

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8287)

**DISCLOSEABLE TRANSACTION
INVESTMENT IN RMB TRUST FINANCIAL PRODUCTS**

The Board announces that on 19 April 2010, the Company entered into the Agreement with the Bank to invest in RMB Trust Financial Products for an amount of RMB70,000,000.

As the applicable percentage ratio for the Investment is more than 5% but less than 25%, the Investment constitutes a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules.

The Board announces that on 19 April 2010, Nanjing Sample Technology Company Limited (the "Company"), entered into the Agreement with the Bank to invest in "Ben Li Feng" RMB Trust Financial Products Collection No. 20100009-1 for an amount of RMB70,000,000 (the "Investment").

THE AGREEMENT

Date: 19 April 2010

Parties: (1) the Bank

(2) the Company

The information and terms of the Investment:

The Company will subscribe "Ben Li Feng" RMB Trust Financial Products Collection No. 20100009-1 ("本利豐" 人民幣信託理財產品對公系列20100009-1號) (the "Product") for an amount of RMB70,000,000. The subscription money of this Product is mainly for investment in trust scheme established by Anhui Guo Yuan Trust Company Limited (安徽國元信託有限責任公司) (the "Scheme").

The Scheme will mainly invest in the purchase of the bank notes, repurchase of bonds and trust loan etc. The Product provides a fixed annual interest at a rate of 2.31% per annum and may distribute income quarterly subject to the performance of the Scheme which will not be exceeded 5% per annum.

The money invested in the Product will be financed by the internal cash of the Company.

The term of Investment is one year from the date of signing of the Agreement. Either parties can terminate the Investment by giving 15 working days notice to the other party. Upon its expiry or receiving notice of termination, the Bank shall credit the principal amount together with its interest to the Company's bank account within 7 days from the date of receipt of the settlement of principal amount and its interest from the Scheme.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Bank and its ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined in the GEM Listing Rules).

REASONS FOR THE INVESTMENT

The Company and its subsidiaries are principally engaged in the provision of video security system solutions, sale of security system software and sales of related computer products. The Board considered that the large amount of cash balance of the Company on hand and the low interest rate prevailed for cash deposits, the idled cash shall be invested in the low-risk financial products in order to obtain a higher return for the cash on hand.

Taking into account of the above factors, the Directors (including the independent non-executive Directors) consider that the terms of the Investment are fair and reasonable and the Investment is in the interest of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

The Investment constitutes a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules which is subject to the reporting and announcement requirements.

DEFINITION

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“the Agreement”	The agreement entered into between the Company and the Bank dated 19 April 2010
“the Bank”	Agricultural Bank of China Limited, Jiangsu Province Branch

“the Company”	南京三寶科技股份有限公司 (Nanjing Sample Technology Company Limited*), a company incorporated in the PRC with limited liability, and its H shares are listed on the GEM (Stock Code: 8287)
“Directors”	director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on the GEM, as amended from time to time
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“RMB”	Renminbi, the lawful currency of the PRC

By the Order of the Board
Nanjing Sample Technology Company Limited*
Sha Min
Chairman

Nanjing, PRC
19 April 2010

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Guo Ya Jun, the non-executive Directors is Mr. Ge Jun; and the independent non-executive Directors are Mr. Zhang Zhan, Mr. Wang Wei and Mr. Lau Shek Yau John.

This announcement, for which the directors (the “Directors”) of Nanjing Sample Technology Company Limited (the “Company”) collectively and individually accept responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting.