

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clear   | ring Limited           |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer PINE                 | Technology Holdings    | Limited                          |   |
| Date Submitted 04/05                | /2010                  |                                  |   |
| I. Movements in Authorised Share Ca | pital                  |                                  |   |
| 1. Ordinary Shares                  |                        |                                  |   |
| (1) Stock code : <u>8013</u> Desc   | eription:              | Ordinary                         | Shares                                    |
|                                     | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding month | 2,000,000,000          | 0.10                             | 200,000,000.00                            |
| Increase/(decrease)                 | <u>-</u>               |                                  |   |
| Balance at close of the month       | 2,000,000,000          | 0.10                             | 200,000,000.00                            |
| (2) Stock code : N/A Desc           | cription :             |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

30/04/2010

| 2. Preference Shares    |             |                                  |                                  |   |
|-------------------------|-------------|----------------------------------|----------------------------------|---|
| Stock code:             | N/A         | Description :                    |                                  |   |
|                         |             | No. of preference shares         | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pa  | receding r  | month                            |                                  |   |
| Increase/(decrease)     |             |                                  |                                  |   |
| Balance at close of the | ne month    | _                                | · <u></u>                        |   |
| 3. Other Classes of S   | hares       |                                  |                                  |   |
| Stock code :            | N/A         | Description :                    |                                  |   |
|                         |             | No. of other classes of shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pa  | receding 1  | month                            |                                  |   |
| Increase/(decrease)     |             |                                  |                                  |   |
| Balance at close of th  | ne month    |                                  |                                  |   |
| Total authorised shar   | e capital a | at the end of the month $(HK\$)$ | : 200,000                        | 0,000.00                                  |

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of                      | 020 024 792   | NT/A       | NT/A             | NT/A                 |
| preceding month                          | 930,934,783   | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | <u> </u>      |            |                  |                      |
| Balance at close of the month            | 930,934,783   |            |                  |                      |
|  |               |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme |                |                   |                |              |   |  |
|------------------------------------|----------------|-------------------|----------------|--------------|---|--|
|                                    |                |                   |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM                      |                |                   |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                      |                | 34                | .1 .1          |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and                   |                | Movement duri     | ng the month   |              | ·   | as at close of the month                 |
| class of shares                    |                |                   |                |              |   |  |
| issuable                           | Granted        | Exercised         | Cancelled      | Lapsed       |   |  |
| 1.Share Option                     |                |                   |                |              |   |  |
| Scheme                             |                |                   |                |              |   |  |
| approved by                        |                |                   |                |              |   |  |
| shareholders                       |                |                   |                |              |   |  |
|                                    |                |                   |                |              |   |  |
| on 16/04/2003                      |                |                   |                |              |   |  |
| (ordinary shares)                  |                |                   | 297,660        |              |   | 34,212,490                               |
| (Note 1)                           |                |                   |                |              |   |  |
|                                    |                |                   |                |              |   |  |
| 2. N/A                             |                |                   |                |              |   |  |
|                                    |                |                   |                |              |   |  |
|                                    |                |                   |                |              |   |  |
|                                    |                |                   |                |              |   |  |
| ( / / )                            |                |                   |                |              |   |  |
| shares                             |                |                   |                |              |   |  |
| (Note 1)                           |                |                   |                |              |   |  |
| (Note 1)                           |                |                   |                |              |   |  |
| 3. N/A                             |                |                   |                |              |   |  |
| 3. IV/A                            |                |                   |                |              |   |  |
|                                    |                |                   |                |              |   |  |
|                                    |                |                   |                |              |   |  |
| <u> </u>                           |                |                   |                |              |   |  |
| ( / / )                            |                |                   |                |              |   |  |
| shares                             |                | -                 |                |              |   | -  |
| (Note 1)                           |                |                   |                |              |   |  |
|                                    |                | To                | otal A. (Ordin | ary shares)  | <u>-</u>                                  |  |
|                                    |                |                   | (Prefere       | nce shares)  | <u> </u>                                  |  |
|                                    |                |                   | ((             | Other class) | -   |  |
| Total funds raised du              | ring the month | n from exercise o |                |              |   |  |
| options (HK\$)                     | g <b>31101</b> |                   |                | _            |   |  |
|                                    |                |                   |                |              |   |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency of Nominal value at nominal close of value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| 1. N/A  |   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   |                                  |  |  |  |
| Subscription price EGM approval date (if applicable)              |   |                                  |  |  |  |
| (dd/mm/yyyy)<br>2. N/A  | ( / / )   |                                  |  |  |  |
| ( / / )   | ·   |                                  |  |  | <del>.</del> .   |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |                                  |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                  |  |  |  |
| 3. N/A  | ·   |                                  |  |  |  |
| ( / / ) Stock code (if listed) Class of shares                    | ·   |                                  |  |  |  |
| issuable (Note 1)   |   |                                  |  |  |  |
| Subscription price EGM approval date (if applicable)              |   |                                  |  |  |  |
| (dd/mm/yyyy)<br><u>4. N/A</u>                                     |   |                                  |  |  |  |
|   | ·   |                                  |  |  | _  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |                                  |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                  |  |  |  |
|   | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  | _  |

| Convertibles (i.e. Convertible i  Class and description                     |              | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A  |              |                                    |                            |                              |  |  |
|   | <br><br>     |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )     |              |                                    |                            |                              |  | _  |
| Subscription price  |              |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))                             | ( / / )      |                                    |                            |                              |  |  |
| 2. N/A  | <del></del>  |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares                                      | _<br>        |                                    |                            |                              |  |  |
| issuable (Note 1)   |              |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )      |                                    |                            |                              |  |  |
| 3. N/A  |              |                                    |                            |                              |  |  |
| C. 1 1 ('C1' + 1)   | <del>_</del> |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |              | <u>—</u>                           |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )      | <del></del>                        |                            |                              |  |  |
| 4. N/A  | _            |                                    |                            |                              |  |  |
|   |              |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |              |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )      |                                    |                            |                              |  |  |
| (dd/lillil/yyyy)  |              |                                    | Гotal С. (Ordin            | nary shares)                 |  |  |
|   |              |                                    | (Prefere                   | ence shares)                 |  |  |
|   |              |                                    | (0                         | Other class)                 |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   | -  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  | · -   |
| 2. N/A  |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Tatal D. (O.P. a. Jane)   | _  |   |
| Total D. (Ordinary shares) (Preference shares)  |  |   |
| (Other class)   |  |   |
| (0.111-1.1111)  |  | •   |

|    | Type of Issue |                           |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|------------|---|--|---|
|    |               |                           | Class of shares issuable (Note 1)       | N/A        |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   | _  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |  |              |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|--|--------------|---|--|---|
|    |                      |                             |  |              |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)          | <u>N/A</u> _ |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / /        | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /        | ) |  |   |
|    |                      |                             |  |              |   |  |   |
|    |                      |                             | Class of shares repurchased (Note 1)       | <u>N/A</u> _ |   |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)           | ( / /        | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /        | ) |  |   |
|    |                      |                             |  |              |   |  |   |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> ) | N/A_         |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)             | ( / /        | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /        | ) |  |   |
|    |                      |                             |  |              |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)          | N/A          |   |  |   |
| 8. | Consideration issue  | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / /        | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /        | ) |  |   |
|    |                      |                             |  |              |   |  |   |

|     |                           |                                | For Main !  | Board  | d and GEM lis  | sted issuers  |
|-----|---------------------------|--------------------------------|---|--------|--|---|
|     | Type of Issue             |                                |   | :      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                                | Class of shares issuable <u>N/A</u> _( <i>Note 1</i> )                    |        |  |   |
| 9.  | Capital reorganisation    |                                | Issue and allotment date : (dd/mm/yyyy)                                   | )      |  |   |
|     |                           |                                | EGM approval date: ( / / (dd/mm/yyyy)                                     | )      |  |   |
|     |                           |                                | Class of shares issuable <u>N/A</u>                                       |        |  |   |
| 10. | Other<br>(Please specify) | At price : State currency      | <ul><li>(Note 1)</li><li>Issue and allotment date: (dd/mm/yyyy)</li></ul> | )      |  |   |
|     |                           |                                | EGM approval date: ( / / (dd/mm/yyyy)                                     | )      |  |   |
|     |                           |                                | Total E. (Ordinary s<br>(Preference s<br>(Other                           | shares | s)   |   |
|     |                           |                                |   |        |  |   |
| To  | otal increase / (decre    | ease) in ordinary shares durin | ng the month (i.e. Total of A to E):                                      | (1     |  | N/A<br>N/A  |
|     | stal ingrassa / (dagre    | occa) in profesance charac du  | ring the month (i.e. Total of A to E):                                    | (2     |  | N/A   |
|     |                           | •                              | es during the month (i.e. Total of A to E):                               |        |  | N/A   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| F | or l | M | ain | R | oard | and | GEM | 1 | isted | issuer |
|---|------|---|-----|---|------|-----|-----|---|-------|--------|
|   |      |   |     |   |      |     |     |   |       |        |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: <u>Tricor Secretaries Limited</u>        |
| Title: Hong Kong Branch Share Registrar                |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.