

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2010

| To: Hong Kong Exchanges and Cle | earing Limited | | | |
|-------------------------------------|------------------------------|-----------------|--------------------------------|--|
| Name of Issuer Tia | njin Tianlian Public Util | ities Compan | y Limited | |
| | 05/2010 | | | |
| I. Movements in Authorised Share | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code :08290De | escription : <u>Domestic</u> | Shares | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) | |
| Balance at close of preceding month | h 649,540,000 | 0.1 | 64,954,000 | |
| Increase/(decrease) | 0 | | 0 | |
| Balance at close of the month | 649,540,000 | 0.1 | 64,954,000 | |
| (2) Stock code : <u>08290</u> De | escription : H Shares | | _ | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) | |
| Balance at close of preceding month | h 500,060,000 | 0.1 | 50,006,000 | |
| Increase/(decrease) | 0 | | 0 | |
| Balance at close of the month | 500 060 000 | 0.1 | 50 006 000 | |

| Stock code : Descr | ription : | - | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | <u> </u> | - |
| Increase/(decrease) | - | | - |
| Balance at close of the month | | <u> </u> | |
| 3. Other Classes of Shares | | | |
| Stock code · - Descr | rintion · | _ | |
| Stock code : Descr | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : Descr | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|-------------------------------|-----------------|-------------|------------------|----------------------|
| | (1) (2) | | shares | of shares |
| Balance at close of | Domestic Shares | H Shares | | |
| preceding month | 649,540,000 | 500,060,000 | | |
| Increase/ (decrease) | | | | |
| during the month | 0 | 0 | | |
| Balance at close of the month | 649,540,000 | 500,060,000 | - | - |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) - (Other class) -Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Tota | B. (Ordin | nary shares)ence shares) | <u>-</u> | - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nary shares) | _ | |
| | | | (Prefere | ence shares) | - | <i>,</i> - |
| | | | (0 | Other class) | - | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Note A | | |
| | - | |
| | - | |
| Ordinary shares (Note 1) | - | |
| | | |
| 2 | _ | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| 3 | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Total D (O. E | - | |
| Total D. (Ordinary shares) (Preference shares) | - | |
| (Other class) | - | |
| (= ==== = =====) | | |

Note A:

On 16 September 2009, the Company entered into the Assets Acquisition Agreement (details of which are set out in the announcement of the Company dated 5 October 2009 (the "Announcement")) with 天津市燃氣集團有限公司(Tianjin Gas Group Company Limited) ("Tianjin Gas"), pursuant to which the Company conditionally agreed to acquire from Tianjin Gas the Transferred Assets (as defined in the Announcement) at the consideration of RMB620,736,991.84. The Company will allot and issue 689,707,800 Domestic Shares (the "Consideration Shares") to Tianjin Gas to satisfy the above consideration. The Company has not issued any Consideration Shares since the signing of the Assets Acquisition Agreement, which is subject to shareholders' approval at an extraordinary general meeting to be convened by the Company.

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44) 111111 (4) (4) | | | N/A | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency -(/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

| | | | For Main B | oard and GEM lis | sted issuers |
|-----|---------------------------|--------------------------------|---|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of alcous issuells | | |
| | | | Class of shares issuable(Note 1) | _ | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / |) | |
| | | | (dd/mm/yyyy) | N/A | |
| | | | | 1021 | - |
| | | | Class of shares issuable(Note 1) | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) N/A | |
| | | | Total E. (Ordinary sh | ares) - | |
| | | | (Preference sh (Other c | ares) - | - - - |
| | | | | | |
| To | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1) | 0 |
| | | | | (2) | 0 |
| То | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of A to E): | · · · | - |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| T 14' | D 1 | 1 | CEL | 1' / 1 | |
|----------|-------|-----|--------|--------|---------|
| For Main | Board | and | CTEIVL | ustea | issuers |

| Remarks (if any): |
|--|
| |
| |
| |
| |
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| |
| |
| |
| |
| Submitted by: <u>Kwok Shun Tim</u> |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.