

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cle	earing l	Limited		
Name of Issuer 0809	91	Universa	l Technologie	s Holdings Limited
Date Submitted 01/0	06/201	0		
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>08091</u> De	escripti	on: <u>Universal</u>	Technologies	Holdings Limited
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n _	5,000,000,000	HKD0.01	50,000,000
Increase/(decrease)	_	0		0
Balance at close of the month	_	5,000,000,000	HKD0.01	50,000,000
(2) Stock code :De	escripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n _			
Increase/(decrease)	_			
Balance at close of the month	_			

31/05/2010

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,542,628,858			
Increase/ (decrease) during the month	11,850,000			
Balance at close of the month	1,554,478,858			

Share Options (under Particulars of share	Share Option S	Schemes of the I	ssuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	,	M	41 41.		thereto	as at close of the month
(dd/mm/yyyy) and		Movement durin	ig the month		thereto	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granica	2.10101500	Cuntonica	Zapsea		
Scheme granted						
on 07/02/2002						
Exercise price:						
HKD1.30						
(07/02/2002)	0	0	0	0	0	250 000
Ordinary shares	0	0	0	0	0	350,000
(Note 1)						
2. Share Option						
Scheme granted						
on 09/04/2002						
Exercise price:						
HKD1.40						
(09/04/2002)						
Ordinary shares	0	0	0	0	0	70,000
					0	70,000
(Note 1)						
3. Share Option						
Scheme granted						
on 22/02/2008						
Exercise price:						
HKD0.30						
(22/02/2008)						
Ordinary shares	0	11,850,000	0	0	11,850,000	17,820,000
(Note 1)						
A Shara Ontion						
4. Share Option Scheme granted						
on 09/04/2010						
Exercise price:						
HKD0.39						
(09/04/2010)						
Ordinary shares	60,000,000	0	0	0	0	60,000,000
(Note 1)						
		Tot	tal A. (Ordina	ry shares)	11,850,000	
			(Preferen	ce shares)	0	
				ther class)	0	
Total funds raised du		from exercise of	•	11VD2 5		
options (State current	cy)			HKD3,5	33,000	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares	-				
issuable (Note 1)	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	-				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
4.					
( / / )	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares)ence shares)		_
		(	Other class)		<del>-</del>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		NI - C -	NI C
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	,		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		
			(1	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			1	Of Ividin E	Jourd	and OLIVI iis	
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	True of Issue						month
	Type of Issue						month
			Class of shares issuable		_		
			(Note 1)				
					`		
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
				(	`		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			C1				
			Class of shares issuable		_		
			(Note 1)				
10.	Other	State		(	`		
	(Please specify)	At price : State currency	Issue and allotment	( / /	)		
	(rieuse speen)	Currency	date : (dd/mm/yyyy)				
				(	`		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			Total E. (C	Ordinary sł	hares	)	
				eference sh			•
			(FI)	Other)			
				(Onler	Ciass	)	•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	11,850,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ıre Capital").)

Remarks (if any):					
Submitted by: Tang Chi Wai  Title: Company Secretary (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.