

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/5/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Haijing Holdings Limited
Date Submitted	1/6/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :	<b>8065</b> De	escription :	Ordina	ry Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of J	preceding mont	h 1,000,	,000,000	0.10	100,000,000
Increase (Note 1)		1,000,	,000,000		
Balance at close of t	the month	2,000,	,000,000	0.05	100,000,000
(2) Stock code :	N/A Do	escription :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding mont	h			
Increase/(decrease)					
Balance at close of t	the month				

Note 1

Pursuant to an ordinary resolution passed at the annual general meeting of the Company held on 3 May 2010, every one issued and unissued ordinary share of HK\$0.10 each in the share capital of the Company be subdivided into 2 shares of HK\$0.05 each.

#### 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferenc shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month		
Increase/(decrease	e)		_	
Balance at close o	of the month			

#### 3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 100,000,000

### II. Movements in Issued Share Capital

For Main Board and GEM listed issuer	s
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	No. of ordir	nary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month Increase due to share subdivision during the	242,189,655	N/A	N/A	N/A
month Increase due to exercise of share option during	242,189,655			
the month	3,836,000			
Balance at close of the month	488,215,310			

## III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	s of the Issuer)
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approval date (dd/mm/yyyy) and class of shares issuable 1. Share	Granted	Movement duri	ng the month			
class of shares issuable	Granted		0		thereto	as at close of the month
issuable	Granted					
	Granted		<b>a</b> 11 1	<b>.</b> .		
Shara		Exercised	Cancelled	Lapsed	2.02(.000	20.264.000
	-	3,836,000	-	-	3,836,000	20,364,000
Option						
Scheme						
( 6/6/2003 )						
Ordinary shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		·				
		То	tal A. (Ordin	ary shares)	3,836,000	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised during	y the month	from exercise o				
options (State currency)				IK\$805,560		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
2.				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / ) Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			<b>a</b> 100 <b>a e</b> 10
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

					shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares issuable				
2. Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1071
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

S. Serip dividend       At price : State currency       Class of shares issuable (Note 1)         S. Serip dividend       At price : State currency       Issue and allotment (Id/mn/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         6. Repurchase of shares       Class of shares repurchase(Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares (d/mn/yyyy)		Type of Issue		<u>H</u>	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       N/A       N/A         BGM approval date:       (///)       N/A       N/A         Class of shares       Class of shares								
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : $(/ / )$ N/A         (dd/mm/yyyy)       EGM approval date: $(/ / )$ N/A         7. Redemption of shares       Class of shares redected (Note 1)         7. Redemption of shares       Class of shares (// / )         (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares (// / )         (dd/mm/yyyy)       K/A       N/A         8. Consideration issue At price : State (urrency — (Note 1))       Issue and allotment (// / )         8. Consideration issue At price : State (urrency — (More 1))       Issue and allotment (// )         B. Consideration issue At price : State       Issue and allotment (// )         B. Consideration issue At price : State       Issue and allotment (// )         B. Consideration issue At price : State       Issue and allotment (// )         B. Consideration issue At price : State       Issue and allotment (// )         B. Consideration issue At price : State       Issue and allotment (// )         B. Consideration issue At price : State				( <i>Note</i> 1)				
EGM approval date: $(///)$ EGM approval date: $(///)$ N/A       N/A         N/A       N/A         Class       of         shares       Cancellation date :         (///)       (///)         Class       of         shares       Cancellation date :         (///)       (///)         (dd/mm/yyyy)       N/A         EGM approval date:       (///)         (dd/mm/yyyy)       N/A         N/A       N/A         S. Considera	5.	Scrip dividend	At price : State currency —		( / )	( )		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         Redemption date :       (///)         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         State       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:				EGM approval date:	( / )	/ )	N/A	N/A
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         Redemption date :       (///)         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         State       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$								
Class       of       shares       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of       Redemption date : $(///)$ $(///)$ Shares       Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ $(///)$ $(///)$ 8. Consideration issue At price :       State       Issue and allotment $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$	6.				( / )	/ )		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	( / )	/ )	NI/A	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (///)       (///)								
shares       Itelemption date: $(d/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares issuable $(Note 1)$ Issue and allotment         State: $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{(//)}{(\text{dd/mm/yyyy})}$	7.				( / )	/ )		
8. Consideration issue At price : State currency — EGM approval date: (///) (dd/mm/yyyy)					( / )	/ )		NT/ A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / )	/ )		
<u>N/A</u> <u>N/A</u>					( / )	/ )	<b>NT / A</b>	27/4
							N/A	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks	(if	any):
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N/A
Submitted by: <u>Choi Yuen Wa</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*