

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perception Digital Holdings Limited
Date Submitted	1 June 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :08248Descri	otion : Ordinary Shares				
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)		
Balance at close of preceding month	2,000,000,000	0.10	200,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	2,000,000,000	0.10	200,000,000		
(2) Stock code : Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (*HKD*) : 200,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	622,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	622,500,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sc	chemes of the Is	suer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and			6			the month
class of shares		F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
Adopted on						
(27/11/2009)					_	
Ordinary shares	0	0	0	0	0	15,480,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares			<u> </u>			
(Note 1)			Total A (Or	dinomy chance)	Δ	
			Total A. (Ore	erence shares)		-
			(Prefe	,		-
				(Other class)	N/A	-
Total funds raised during	g the month fr	om exercise of		0		
options (State currency)			. <u> </u>	0		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Commetibles (i.e. Commetible i	nto Shanno of the I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / _ ) 	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
shares (Note 1)		
3.		
5		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
			EGM approval date: (dd/mm/yyyy)	( /	/	)	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
			EGM approval date: (dd/mm/yyyy)	( /	/	)	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
			EGM approval date: (dd/mm/yyyy)	( /	/	)	
							<u> </u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable ( <i>Note 1</i> )	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased ( <i>Note 1</i> )	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed ( <i>Note 1</i> )	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		

		For Main Board and GEM listed issuers		
			No. of ne	
			shares of is	
			issued du	
			the mon	
			pursuant th	
				pursuant
				thereto as at close of
	T CI			the month
	Type of Issue			
			Class of shares issuable	
			(Note 1)	
9.	Capital		Issue and allotment ( / / )	
	reorganisation		date : (dd/mm/yyyy)	
	-			
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			Class of shares issuable	
			(Note 1)	
10.	Other	At price : State	Issue and allotment ( / / )	
	(Please specify)	At price . currency	date : (dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			Total E (Ordinamations) N/A	
			Total E.(Ordinary shares)N/A(Preference shares)N/A	
			(Other class) N/A	
			(Other class) <u>IV/A</u>	
1				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (	(if	any)	:
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Submitted by: _	Wong, Yuk Hing Juliana
	Company Secretary
(Director	, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.