

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing	Limited		
	Yusei Holdings Limited			
Date Submitted 2.	June 20	010		
I. Movements in Authorised Share	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>8319</u> I	Descrip	tion: Yusei Ho	ldings Limited	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mor	nth	1,500,000,000	0.01	15,000,000
Increase/(decrease)				-
Balance at close of the month		1,500,000,000	0.01	15,000,000
(2) Stock code :I	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31 May 2010

2. Preference Shares			
Stock code :Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	d of the month (HKD)	:	15,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	160,000,000			
Increase/ (decrease) during the month	16,000,000			
Balance at close of the month	176,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM issuer issued pursuant thereto	Share Options (under Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share Option Scheme (19/9/2005) Ordinary shares (Note 1)  2							
Approval date (dd/mm/yyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed							
Cold mm/yyyy) and class of shares   State			Movement duri	ng the month			as at close of the month
Class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed	(dd/mm/yyyy) and —		Movement dun	ing the month			
1. Share							
Option   Scheme   (19/9/2005)   Ordinary   Shares   (Note 1)	issuable	Granted	Exercised	Cancelled	Lapsed		
Scheme (19/9/2005)   Ordinary   Shares	1. Share						
Scheme (19/9/2005)   Ordinary   Shares	Option						
Continuity   Shares   Continuity   Continu							
Ordinary         shares         -         <							
Shares							
(Note 1)  2.  (/ / )							
2						<u>-</u>	
Contact   Cont	(Note 1)						
Contact   Cont							
Total funds raised during the month from exercise of	2.						
Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of	( / / )						
3.  (// / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of	shares						
Contain the month from exercise of   Contain the month from exercise of   Contain the month from exercise of   Contain the month from exercise   Contain the month from exerci	( <i>Note 1</i> )						
Contain the month from exercise of   Contain the month from exercise of   Contain the month from exercise of   Contain the month from exercise   Contain the month from exerci							
Contain the month from exercise of   Contain the month from exercise of   Contain the month from exercise of   Contain the month from exercise   Contain the month from exerci							
Shares  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  Total funds raised during the month from exercise of	3.						
Shares  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  Total funds raised during the month from exercise of							
Shares  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  Total funds raised during the month from exercise of							
Shares  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  -  (Other class)  -  Total funds raised during the month from exercise of	( / / )						
(Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  -  (Other class)  -  Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Preference shares) - (Other class) - Total funds raised during the month from exercise of							
(Preference shares) - (Other class) - Total funds raised during the month from exercise of	(11010-1)		To	otal A (Ordin	ary shares)	_	
(Other class)  Total funds raised during the month from exercise of			10	(Prefere	nce shares)		
Total funds raised during the month from exercise of				(1 101010	Other class)		
	TD + 1 C 1			•	Juici Class)	<del>-</del>	
opuois (nnd) -		ing the month	i from exercise of	Ī			
	opuons (HKD)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)  4.	( / / )				
-	-				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	outstanding	monui	ШОШП	ШОШП		
1	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
۷.						
	<del>_</del>					
-	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) ence shares)	-	-
			(Prefere	nce snares)	-	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		· ·
2		
	-	
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(28/5/2010)	16,000,000 (Remark)	-
			EGM approval date: (dd/mm/yyyy)	(15/5/2010)		
						-

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

(2)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	e		
			(Note 1)	·		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					es) 16,000,000	
			(P	Preference shar (Other cla		•
To	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to	F).	(1) 16,0	000,000

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Pursuant to the resolution passed by the Company's shareholders in the annual general meeting held on 15 May 2010, bonus shares of 16,000,000 ordinary shares was issued to the shareholders whose names appear on the Register of Members on 14 May 2010 on the basis of one bonus share for every ten existing
appear on the Register of Members on 14 May 2010 on the basis of one bonus share for every ten existing
shares held.
Submitted by: Simon Shum
Title: Company Secretary  (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.