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**物美**  
**WU MART**

**北京物美商業集團股份有限公司**  
**WUMART STORES, INC.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 08277)**

## **ANNOUNCEMENT**

### **COMPLETION OF H SUBSCRIPTION SHARES AND EFFECTIVENESS OF APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

Reference is made to the announcements of the Company in relation to “Proposed Issue of H Shares, Proposed Issue of Domestic Shares” dated 12 August 2009, “First Completion of Domestic Shares Subscription Completed” dated 17 September 2009 and the announcement dated 7 May 2010 in relation to the Deed of Amendment and the Deed of Cancellation.

The Board is pleased to announce that the issue of 30,000,000 H Subscription Shares was completed by the Company and the H Shares Investors on 3 June 2010. 25,000,000 and 5,000,000 H Subscription Shares were issued by the Company to WR and FS respectively.

Madam Mary Ma became a non-executive director of the Company as of the date of the Completion.

Reference is made to the announcements of the Company in relation to “Proposed Issue of H Shares, Proposed Issue of Domestic Shares” dated 12 August 2009. “First Completion of Domestic Shares Subscription Completed” dated 17 September 2009 and the announcement

dated 7 May 2010 in relation to the Deed of Amendment and the Deed of Cancellation (together the “Announcements”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **COMPLETION OF H SUBSCRIPTION SHARES**

The Board is pleased to announce that all the conditions precedent as set out in the H Shares Subscription Agreement (as amended by the Deed of Amendment) have been fulfilled by the Company, WR and FS, and the issue of the 30,000,000 H Subscription Shares contemplated under the H Shares Subscription Agreement (as amended by the Deed of Amendment) was completed (“Completion”) on 3 June 2010. 25,000,000 and 5,000,000 H Subscription Shares were issued by the Company to WR and FS respectively.

Subsequent to the Completion, the total number of issued and outstanding shares of the Company was increased from 1,251,274,116 shares to 1,281,274,116 shares and the total registered capital of the Company was increased to RMB320,318,529. Each of WR and FS holds approximately 1.95%, and 0.39% of the total issued share capital of the Company respectively, as enlarged by the Completion.

## **EFFECTIVENESS OF APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

Reference is also made to the announcement of the Company dated 27 August 2009 in relation to the appointment of Madam Mary Ma as a non-executive director of the Company.

Pursuant to the resolution passed by the shareholders of the Company at the extraordinary general meeting of the Company held on 13 November 2009, Madam Mary Ma was appointed as a non-executive director of the Company conditional upon the Completion taking place. Accordingly, on the date of the Completion, the aforesaid appointment becomes effective, and Madam Mary Ma became a non-executive director of the Company as of 3 June 2010.

By Order of the Board  
**Wumart Stores, Inc.**  
**Dr. Wu Jian-zhong**  
*Chairman*

Beijing, PRC  
3 June 2010

*As at the date of this announcement, the Board comprises Dr. Wu Jian-zhong, Mr. Zhu You-nong, Dr. Meng Jin-xian and Madam Xu Ying as executive directors, Mr. Wang Jian-ping, Madam Mary Ma and Mr. John Huan Zhao as non-executive directors, and Mr. Han Ying, Mr. Li Lu-an and Mr. Lu Jiang as independent non-executive directors.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.wumart.com>.*