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This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.



UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

(環球實業科技控股有限公司) *

(incorporated in the Cayman Islands with limited liability)

Stock code on Main Board: 1026

Stock code on GEM: 8091

**TRANSFER OF LISTING FROM THE GROWTH ENTERPRISE MARKET TO
THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

On 23 April 2010, an application was made by the Company to the Stock Exchange for the transfer of listing from GEM to the Main Board. The Company has applied for the listing of, and permission to deal in, (i) 1,554,478,858 Shares in issue; and (ii) 78,240,000 new Shares which fall to be issued upon the exercise of the options granted under the GEM Share Option Scheme, on the Main Board by way of transfer of the listing from GEM to the Main Board. The approval-in-principle has been granted by the Stock Exchange on 11 June 2010 for the Shares to be listed on the Main Board and de-listed from GEM, according to Main Board Listing Rule 9A.09(6).

The last day of dealings in the Shares on GEM is Monday, 21 June 2010. Dealings in the Shares on the Main Board (Stock code: 1026) will commence at 9:30 a.m. on Tuesday, 22 June 2010.

TRANSFER OF THE LISTING OF THE SHARES FROM GEM TO THE MAIN BOARD

On 23 April 2010, an application was made by the Company to the Stock Exchange for the transfer of listing from GEM to the Main Board. The Company has applied for the listing of, and permission to deal in, 1,554,478,858 Shares in issue; and (ii) 78,240,000 new Shares which fall to be issued upon the exercise of the options granted under the GEM Share Option Scheme, on the Main Board by way of transfer of the listing from GEM to the Main Board. The approval-in-principle has been granted by the Stock Exchange on 11 June 2010 for the Shares to be listed on the Main Board and de-listed from GEM, according to Main Board Listing Rule 9A.09(6).

All pre-conditions for the Transfer as set out in Rule 9A.02 of the Main Board Listing Rules have been fulfilled in relation to the Company and its Shares.

REASONS FOR THE TRANSFER

The Group is principally engaged in investment holding, provision of payment solutions and related services, timber trading, furniture manufacturing and other trading.

The Directors believe that the listing of the Shares on the Main Board will enhance the profile of the Group and increase the trading liquidity of the Shares and provide a better market profile for the Group with institutional and retail investors. The Directors consider that the listing of the Shares on the Main Board will be beneficial to the future growth, financial flexibility and business development of the Company. No change in nature of business of the Group is contemplated by the Directors following the Transfer.

The Transfer will not involve the issue of new Shares by the Company.

DEALINGS IN THE SHARES ON THE MAIN BOARD

The Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 26 October 2001, the date on which the Shares were listed on GEM. Subject to the continued compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS once dealings in the Shares on the Main Board commence, and that all activities under CCASS are subject to the General Rules of the CCASS and CCASS Operational Procedures in effect from time to time.

The last day of dealings in the Shares on GEM is Monday, 21 June 2010. Dealings in the Shares on the Main Board (Stock code: 1026) will commence at 9:30 a.m. on Tuesday, 22 June 2010.

The Transfer will have no effect on the existing share certificates in respect of the Shares which will continue to be good evidence of legal title and be valid for trading, settlement and registration purposes and will not involve any transfer or exchange of the existing share certificates. No change will be made to the existing share certificates, the board lot size, trading currency of the Shares (which is in Hong Kong dollars) and the Hong Kong branch share registrar (which is Hong Kong Registrars Limited) of the Shares in connection with the Transfer. Shares will be traded under the new stock code 1026 in board lots of 10,000 Shares each following the Transfer.

GEM SHARE OPTION SCHEME

Upon the listing of the Shares being transferred from GEM to the Main Board, the GEM Share Option Scheme will terminate and no further option will be offered or granted thereunder. As at the date of this announcement, outstanding share options to subscribe for 78,240,000 Shares have been granted under the GEM Share Option Scheme, which will remain valid and exercisable after the Transfer. The Company may consider adopting a new share option scheme which will be in compliance with the Main Board Listing Rules in the future and will then make further announcement when appropriate and obtain the approval by the Shareholders in accordance with the Main Board Listing Rules.

As at the date of this announcement, the Company does not have any options, warrants or similar rights or convertible equity securities in issue which will be transferred to the Main Board.

GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES

Pursuant to Rule 9A.12 of the Main Board Listing Rules, the general mandates granted to the Directors to allot and issue new Shares and repurchase Shares by the Shareholders on 7 May 2010 will continue to be valid and remain in effect until the earliest of:

- (a) the conclusion of the next annual general meeting of the Company;
- (b) the expiration of the period within which the next annual general meeting of the Company is required by its articles of association or any applicable laws to be held; or
- (c) the revocation or variation of such authority by an ordinary resolution of Shareholders in general meeting.

COMPETING INTERESTS

As at the date of this announcement, none of the Directors, management shareholders and controlling shareholders of the Company and their respective associates has an interest in a business which competes or may compete, either directly or indirectly, with the business of the Group pursuant to Rule 9A.09(10) of the Main Board Listing Rules.

BIOGRAPHICAL INFORMATION OF DIRECTORS

The Company discloses the biographical information of each Director as follows:

Executive Directors

Mr. Lau Yeung Sang

Mr. Lau Yeung Sang, aged 63, is an executive Director, chairman of the Board and one of the founders of the Group. He is also a director of several subsidiaries of the Company, namely, Universal Technologies (Hong Kong) Limited, Universal Enterprise Resources Limited, iLogistics China Limited, International Payment Solutions Holdings Limited, Universal iPayment International Limited, International Payment Solutions (Hong Kong) Limited and IPS Linqpay Limited and a director of an associated company of the Company, namely, King Essence International Limited. Mr. Lau was appointed as an executive Director on 27 June 2008. He was previously an executive Director since 6 April 2001 and had resigned from his directorship on 22 April 2003 due to his health reason. Mr. Lau has years of solid experience gained from e-commerce and related business.

Referring to the announcement of the Stock Exchange dated 3 March 2005, the Listing Committee has imposed a public censure on Mr. Lau.

Mr. Lau does not hold directorship in other listed companies as at the date of this announcement or in the past three years.

Mr. Lau is a brother of Mr. Liu Ruisheng, an executive Director.

As at the date of this announcement, Mr. Lau was interested in 393,780,000 Shares, representing approximately 25.33% of the issued share capital of the Company through World One Investments Limited, a company wholly and beneficially owned by Mr. Lau. Save as aforesaid, Mr. Lau has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Save as aforesaid, Mr. Lau does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company.

Mr. Lau has entered into a director's service agreement with the Company on 27 June 2008 for an initial term of two years and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Lau is entitled to HK\$9,000 per month as director's remuneration which was determined on arm's length negotiation between the parties with reference to his experience, duties, responsibilities and time commitment to the Group's affairs.

Save as disclosed above, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2)(h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

Mr. Liu Ruisheng

Mr. Liu Ruisheng, aged 65, is an executive Director. Mr. Liu is the registered holder of 51% equity interest in International Payment Solutions (Shanghai) Limited ("IPS SH") on behalf of the Company and is deemed by the Stock Exchange as a connected person under Rule 2.07 of the GEM Listing Rules. He is also a director of several subsidiaries of the Company, namely, IPS SH and International Payment Solutions (China) Limited. Mr. Liu was appointed as an executive Director on 8 March 2004. Mr. Liu has years of solid experiences gained from e-commerce related companies in the PRC.

Mr. Liu does not hold directorship in other listed companies as at the date of this announcement or in the past three years.

Mr. Liu is a brother of Mr. Lau Yeung Sang, an executive Director. Save as aforesaid, Mr. Liu does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company.

As at the date of this announcement, Mr. Liu was interested in 5,100,000 Shares, representing approximately 0.33% of the issued share capital of the Company. Save as aforesaid, Mr. Liu has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Mr. Liu has entered into a director's service agreement with the Company on 8 March 2004 for an initial term of two years and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Liu is entitled to RMB4,500 per month as director's remuneration which was determined on arm's length negotiation between the parties with reference to his experience, duties, responsibilities and time commitment to the Group's affairs.

Save as disclosed above, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2)(h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

Madam Luan Yumin

Madam Luan Yumin, aged 33, is an executive Director. She is also the general manager and a director of IPS SH and a director of International Payment Solutions (Hong Kong) Limited. Madam Luan is the registered holder of 49% interest in IPS SH on behalf of the Company and is deemed by the Stock Exchange as a connected person pursuant to Rule 2.07 of the GEM Listing Rules. Madam Luan was appointed as an executive Director on 1 July 2006. Madam Luan graduated from the Nanjing University of Science and Technology with a bachelor of human resources degree in 1998. Before joining the Group, Madam Luan worked for Advanced Micro Devices Limited, an international semi-conductor manufacturer, during July 1998 to June 2001 with her last position as human resources supervisor. She has assumed the office of human resources manager, business executive and senior management since she joined the Group in 2001.

Madam Luan does not hold directorship in other listed companies as at the date of this announcement or in the past three years. Madam Luan does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Madam Luan was the holder of options to subscribe for 6,200,000 Shares under the GEM Share Option Scheme. Save as aforesaid, Madam Luan has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Madam Luan has entered into a director's service agreement with the Company on 1 July 2006 for an initial term of two years and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Madam Luan is entitled to RMB4,500 per month as director's remuneration and HK\$35,000 per month as salary which was determined on arm's length negotiation between the parties with reference to her experience, duties, responsibilities and time commitment to the Group's affairs.

Save as disclosed above, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51 (2) (h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

Madam Ren Lili

Madam Ren Lili, aged 29, is an executive Director. She is also a director of several subsidiaries of the Company, namely, Universal Investment China Limited, Shanghai Head Harvest Investment Limited, Shanghai Puluma Trading Limited, Universal Unipass Limited, Universal ECPAY Limited, IPS SH and Universal Technologies (Hong Kong) Limited. Madam Ren was appointed as an executive Director on 20 July 2009. Madam Ren graduated from China University of Political Science and Law with a bachelor of law degree in 2002 and the Shanghai Jiao Tong University with a master of business administration degree in 2010. Prior to joining the Group, Madam Ren has worked for domestic and foreign listed companies in legal aspects. Madam Ren has extensive professional knowledge and practical experience in legal compliance and business modeling. Madam Ren has been with the Group for more than 5 years. She has served in various capacities within the Group overseeing corporate risk management, compliance, investment and financing and investor relations. She has played a major role in developing the Company's overall strategy and monitoring the development and implementation of those strategies.

Madam Ren does not hold directorship in other listed companies as at the date of this announcement or in the past three years. Madam Ren does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Madam Ren was the holder of options to subscribe for 6,000,000 Shares under the GEM Share Option Scheme. Save as aforesaid, Madam Ren has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Madam Ren has entered into a director's service agreement with the Company on 20 July 2009 for an initial term of two years and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Madam Ren is entitled to HK\$5,000 per month as director's remuneration and HK\$26,000 per month as salary which was determined on arm's length negotiation between the parties with reference to his experience, duties, responsibilities and time commitment to the Group's affairs.

Save as disclosed above, in relation to the appointment of Madam Ren, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2) (h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

Non-executive Director

Mr. Chow Cheuk Lap

Mr. Chow Cheuk Lap, aged 58, is a non-executive Director. He was appointed as a non-executive Director on 3 March 2008. He is a solicitor admitted to practise in Hong Kong. Mr. Chow graduated from the University of London with a bachelor of economics degree in 1979. Mr. Chow has more than 20 years experience in civil litigation and commercial matters. He is currently a partner of C.L. Chow & Macksion Chan, a firm of solicitors in Hong Kong.

Mr. Chow owns 50% beneficial interests in Top Nation International Limited, which as at the date of this announcement, owns 67,540,000 Shares, representing approximately 4.34% of the issued share capital of the Company. Mr. Chow does not hold directorship in other listed companies as at the date of this announcement or in the past three years. Mr. Chow does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. Save as aforesaid, Mr. Chow has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Mr. Chow has entered into a director's service agreement with the Company on 29 February 2008 for an initial term of one year and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Chow is entitled to HK\$3,000 per month as director's remuneration which was determined on arm's length negotiation between the parties with reference to the prevailing market conditions.

Save as disclosed above, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51 (2) (h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

Independent non-executive Directors

Mr. Meng Lihui

Mr. Meng Lihui, aged 47, is an independent non-executive Director and the chairman of each of the audit committee and the remuneration committee. He was appointed as an independent non-executive Director on 4 April 2003. Currently, he is a general manager of Shanghai Fuyi Biological Technology Limited and the general secretary and professor of Fudan University City Environment Management and Research Centre. The principal activity of Fudan Fuyi Biological Technology Limited is provision of consultancy services on ecological environment protection to both private companies and local government authorities in various cities in the PRC. Mr. Meng graduated from the Shanghai Fudan University with a bachelor degree of economics in 1984.

Mr. Meng does not hold directorship in other listed companies as at the date of this announcement or in the past three years.

Mr. Meng does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Mr. Meng was the holder of options to subscribe for 600,000 Shares under the GEM Share Option Scheme. Save as aforesaid, Mr. Meng has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Mr. Meng has entered into a director's service agreement with the Company on 4 April 2003 for an initial term of two years and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Meng is entitled to RMB4,500 per month as director's remuneration which was determined on arm's length negotiation between the parties with reference to the Company's standard.

Save as disclosed above, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2)(h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

Mr. Wan Xieqiu

Mr. Wan Xieqiu, aged 54, is an independent non-executive Director, a member of each of the audit committee and the remuneration committee. He was appointed as an independent non-executive Director on 12 December 2002. Mr. Wan currently a professor and the Dean of School of Finance in Suzhou University. Mr. Wan also acts as a committee member of the Economic Committee, the Financial Committee and the Taxation Committee respectively of Jiangsu Province in the PRC.

Mr. Wan does not hold directorship in other listed companies as at the date of this announcement or in the past three years.

Mr. Wan does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Mr. Wan has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Mr. Wan has entered into a director's service agreement with the Company on 12 December 2002 for an initial term of two years and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Wan is entitled to RMB4,500 per month as director's remuneration which was determined on arm's length negotiation between the parties with reference to the prevailing market conditions.

Save as disclosed above, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2)(h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

Mr. Fong Heung Sang

Mr. Fong Heung Sang, aged 51, is an independent non-executive Director and a member of each of the audit committee and the remuneration committee. He was appointed as an independent non-executive Director on 1 July 2006. Mr. Fong graduated from the University of Nevada Reno with a master degree in business administration in 1989 and from the University of Illinois at Urbana Champaign with a master degree in accountancy in 1993. He is a certified public accountant in the United States of America. He has extensive experience in corporate finance, accounting and auditing and has worked for international accounting firms and a number of public listed companies for more than 20 years.

From December 2006 to January 2009, Mr. Fong served as an Executive Vice President of Corporate Development of Fuqi International, Inc. (Stock Code on Nasdaq: FUQI). From February 2009 to March 2010, Mr. Fong was the Chief Financial Officer and a director of Apollo Solar Energy, Inc. (Stock Code on OTCBB: ASOE). Mr. Fong is now a director of each of China Electric Motor, Inc. (Stock Code on Nasdaq: CELM) and Grantco Inc. (Stock Code on OTCBB: GNTQ). He is an independent director and chairman of audit committee of Zhejiang Kandi Vehicles Co., Ltd. (Stock Code on Nasdaq-cm: KNNDI) and Diguang International Development Company Limited (Stock Code on OTCBB: DGNG).

Save as aforesaid, Mr. Fong does not hold directorship in other listed companies as at the date of this announcement or in the past three years.

Mr. Fong does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Mr. Fong has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Mr. Fong has entered into a director's service agreement with the Company on 1 July 2006 for an initial term of two years and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Fong is entitled to RMB6,000 per month as director's remuneration which was determined on arm's length negotiation between the parties with reference to the prevailing market conditions.

Save as disclosed above, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2)(h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

Mr. Liu Ji

Mr. Liu Ji, aged 74, is an independent non-executive Director and a member of each of the audit committee and remuneration committee of the Board. He was appointed as an independent non-executive Director on 7 September 2009. Mr. Liu is the Honorary President of China Europe International Business School in Shanghai. He holds the posts of Deputy Chairman, Research Fellow and Member of the Academic Board, The Chinese Academy of Social Sciences, and Executive President of China Europe International Business School since 1993. Mr. Liu graduated from the Department of Power Mechanical Engineering, Qinghua University, Beijing in 1958. Currently, Mr. Liu is also an independent non-executive director and a member of the audit committee of First Shanghai Investments Limited (whose shares are listed on the Main Board with Stock Code: 227). Mr. Liu once held the position of independent non-executive director of O2 Micro International Limited (whose shares are listed on the Main Board with Stock Code: 457, the listing of the shares on the stock exchange was withdrawn on 9 Sep 2009). He was previously also an independent non-executive director, audit committee member and remuneration committee member of Stone Group Holding Limited (whose shares are listed on the Main Board with Stock Code: 409), Mr. Liu resigned as an independent non-executive director, audit committee member and remuneration committee member of Stone Group Holding Limited on 21 Aug 2008. Save as aforesaid, Mr. Liu does not hold directorship in other listed companies as at the date of this announcement or in the past three years.

Mr. Liu does not have any other relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Mr. Liu has no interest in the securities of the Company within the meaning of Part XV of the SFO.

Mr. Liu has entered into a director's service agreement with the Company on 7 September 2009 for an initial term of two years and shall continue thereafter subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Liu is entitled to RMB60,000 per annum as director's remuneration which was determined on arm's length negotiation between the parties with reference to the Company's standard.

Save as disclosed above, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2)(h) to (v) of the Main Board Listing Rules, nor is there any other matter that ought to be brought to the attention of the Shareholders.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be made available for viewing on the websites of the Company at www.uth.com.hk and the Stock Exchange at <http://www.hkexnews.hk>:

- (a) the published directors' report and annual accounts of the Company for the year ended 31 December 2009 dated 19 March 2010;
- (b) the first quarterly report of the Company for the three months ended 31 March 2010 dated 10 May 2010;
- (c) the interim report of the Company for the six months ended 30 June 2009 dated 7 August 2009;
- (d) the memorandum and restated and amended articles of association of the Company;
- (e) the circular of the Company dated 30 March 2009 in relation to the general mandates to issue and repurchase Shares and re-election of Directors; and
- (f) a copy of each of the announcements and other corporate communications made by the Company before the date of this announcement as required under the GEM Listing Rules and the Main Board Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

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|----------------|---|
| “Board” | the board of the Directors |
| “Business Day” | a day that is not a Saturday, Sunday or a public holiday in Hong Kong |

“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“Company”	Universal Technologies Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended from time to time
“GEM Share Option Scheme”	the share option scheme adopted pursuant to the written resolutions passed by all the Shareholders on 12 October 2001
“Group”	the Company and its subsidiaries from time to time
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Main Board”	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“Main Board Listing Rules”	the Rules Governing the Listing of Securities on the Main Board of the Stock Exchange, as amended from time to time
“PRC”	the People’s Republic of China, and for the purpose of this announcement, excluding Hong Kong, Macau Special Administrative Region and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of the Share(s)

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

“Transfer”

the transfer of listing of the Shares from GEM to the Main Board pursuant to the Main Board Listing Rules

By Order of the Board of
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Lau Yeung Sang
Chairman

Hong Kong, 11 June 2010

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Lau Yeung Sang
Mr. Liu Ruisheng
Madam Luan Yumin
Madam Ren Lili

Non-Executive Director:

Mr. Chow Cheuk Lap

Independent Non-Executive Directors:

Mr. Meng Lihui
Mr. Wan Xieqiu
Mr. Fong Heung Sang
Mr. Liu Ji

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting, on the “Listed Company Information” page of the Stock Exchange website at www.hkexnews.hk and on the Company’s website at www.uth.com.hk.

** For identification purposes only*